



SCOTT COUNTY  
COMMUNITY  
FOUNDATION

*Looking Forward, Giving Back*

2012 Annual Report



# Foundation Report

People helping people. Fifteen years ago, a small group of visionary individuals gathered to discuss how they could bring a community foundation to Scott County. The Foundation started with boxes in the back of someone's car and eventually moved to a small office in the back of a bank. These days, the Scott County Community Foundation works out of a beautiful, historical building on Main Street!

That first year of existence, the Foundation raised \$250,000 in endowment funds. Today, 15 years later the Foundation has grown to almost \$7 million in assets! This happened because people wanted to help their community. This past year we were able to award over \$130,000 in grants and scholarships to Scott County. The market has been good this year, and next year we hope to have even more available to grant!



Spring came to southern Indiana with a vengeance on March 2, 2012. The EF-4 tornado that traveled 59 miles across Washington, Clark, Scott and Jefferson counties left a trail of destruction. However, within minutes of the storm's passing, people began working together to help those victims. Once those immediate needs were met, volunteers turned their attention to clearing roads and covering roofs with tarps. Day by day the needs of the victims were met by people working together. The Scott County Community Foundation responded with the Disaster Relief Fund. We have also taken an integral role in the United Way long-term Recovery Panel to address unmet needs of survivors.

This summer the Board of Directors took a hard look at the mission statement of the Foundation and decided we wanted it to better reflect what we believe. We wanted something that was specific to our county - something that showed how much we valued the stewardship that has been entrusted to us - something that reflected the sense of responsibility that we feel to Scott County. After careful consideration, we came up with the following declaration:

*The mission of the Scott County Community Foundation is growing and preserving charitable gifts to strengthen Scott County by looking forward and giving back.*

This was more than just an exercise in grammar. This statement defines us and guides us as we make decisions about our future.

In the fall of 2012, we celebrated our fifteen year anniversary with several special promotions. In October, we celebrated with a ribbon campaign. All Scott County Community Foundation grant recipients from the past 15 years received a burgundy ribbon to display throughout the month. On November 1, 2012 the endowment-building drive, "15 Years. \$15,000. 15 Days." was kicked off. We raised \$31,510 in just 15 days! This money was not just a reflection on what we can do in a short amount of time as a community (which is pretty awesome), but also an investment in our future (which is even more awesome). People helping people.

Another exciting announcement this fall was our partnership with United Way to bring Dolly Parton's Imagination Library to Scott County. This initiative delivers a free book every month to the home of Scott County children from birth through age five. There is no income or other restrictions; the only requirement is that a child resides in Scott County. Almost half of Scott County children enter kindergarten without necessary literacy skills. By providing books to children, it is hoped this initiative will give children a head start on success in school and life. This is what we do when people help people.

When we all work together, big things happen and lives are changed. Thank you for your support of the Scott County Community Foundation and our community this year. Working together, we do make a difference. People helping people, with each giving what they can. That's what makes Scott County a great place to live.

Lynda Phillips, Board Chair



Scott County Community Foundation meets national standards for operational quality, donor service and accountability in the community foundation sector. The National Standards Seal by our name indicates official confirmation from the Council on Foundations that we have met the most rigorous standards in philanthropy. It affirms our commitment to financial security, transparency and accountability. It says our grantmaking includes an open, competitive process designed to address the changing needs of our community. The National Standards Seal also confirms our history of honoring donors' wishes—to support historical preservation, cultivate gardens, help the needy, educate our citizens—and support countless other important causes.

Cover photo: Austin Elementary second grade student Guy and Austin High School freshman Jared Hanner enjoy some downtime during school. The two are paired through the Big Brothers Big Sisters school-based program, which has received grants over the years from the Foundation.

# Why Give Through the Community Foundation?



There are several advantages of charitable and philanthropic giving through the Scott County Community Foundation, including:

**Local Impact.** Our board of directors and committee members are comprised of citizens in our community who are familiar with the needs of Scott County. They identify local issues and award grants where they are needed most in a variety of areas. We also collaborate with many local agencies, sharing resources and the vision for a better community.

**Flexibility.** You may select from many funds we offer, or create your own fund. You may make a gift with cash, or be creative with shares of stock, life insurance, real estate, and more. You may also include the Foundation in your will or trust through a bequest, or as a beneficiary in a life insurance or retirement plan.

**Tax Benefits.** As a public charity, we offer the highest level of tax benefits for charitable giving. Please consult with your financial/tax advisor for details.

**Privacy.** You may choose to have your gifts publically recognized or to remain anonymous. Either way, you have the security of knowing that your personal information will remain confidential.

**Stewardship of Funds.** Our Board, Finance Committee, professional staff and investment managers provide prudent stewardship of donor funds. Because we manage a variety of funds, we can pool investment and administration, providing full services to each fund at a fraction of the cost of administering each separately.

**Lasting Legacy.** The Foundation provides permanence. Your gifts will benefit the agencies and residents of Scott County for generations to come, ensuring your legacy will continue.

## Types of Funds

*You may choose the fund that best meets your charitable intentions.*

**Designated:** These funds are for a school, government agency, or specific 501(c)(3) charity selected by the donor, such as a museum or church.

**Donor Advised:** These funds provide support to qualified charitable organizations or purposes with input from the donor and/or family/representatives.

**Field of Interest:** These funds are for a general field selected by the donor, such as arts, education, healthcare, etc.

**Pass Through:** A “charitable checking” account. A donor may recommend several organizations in which to receive funding. Funds are not invested in the market.

**Scholarship Fund:** These funds are for students to receive assistance for educational expenses. You may place restrictions on the scholarship, and the Foundation’s scholarship committee selects the best candidate, with your advice if you so choose.

**Unrestricted:** You place no restriction on how the fund is to be used, entrusting those decisions to the Board of Directors, now and generations to come.

# Funds

Anyone can add to an existing fund at any time in any amount. Whether your passion is education, the arts, historic preservation, youth, elderly, faith or the community, there is a fund to fit your needs. For more about these funds, please visit our website.

Addie Mae Graham Memorial Fund	Kenneth Roseberry Memorial Fund	Fund
AHS Alumni Educational Fund	Kenninger Music Education Fund	Scott County Immediate Response Fund
Alice and Gerald L. Miner Memorial Scholarship Fund	Kimberlin Creek Baptist Church Cemetery Fund	Scott County Indigent Care Fund
Austin Beautification Endowment Fund	Lauren Grahm Memorial Breast Cancer Fund	Scott County Literacy Council Inc. Fund
Austin High School Academic Team Fund	Lauren Graham Memorial Fund	Scott County Memorial Fund
Bonnie Church Scholarship Fund	Lauren Graham Memorial Tennis Fund	Scott County Soil and Water Conservation District Fund
Carol L. Pettit Scholarship Fund	Lilly Scholars Endowment Fund	Scott County Youth Grantmaking Council Fund
Charles G. Nolan Memorial Scholarship	L.L. and Juanita Lowry Unrestricted Fund	Scott County Women's Tennis League Scholarship Fund
Christie Crafton Memorial Scholarship Fund	Mallory Lainhart Memorial Scholarship	Scott Memorial Hospital Guild Brunton-Mumford Memorial Scholarship Fund
Clark Chapel Cemetery Fund	Martin Christian Education Fund	Scott Memorial Hospital/IUS Scholarship
Community Enrichment Fund	Mary Elizabeth-Virgil S. Miller Memorial Scholarship Fund	Scott Memorial Hospital/Ivy Tech Scholarship Fund
Dale McNeely Scholarship Fund	Morgan Family Endowment Fund	Scottsburg Beautification Committee Fund
Dr. William and Diann Scott Memorial Donor Advised Fund	Philip Glenn Martin Memorial Fund	Scottsburg Kiwanis Club Fund
Dr. William and Diann Scott Memorial Unrestricted Fund	Phyllis Calvin Educational Endowment Fund	Scottsburg Lions Club/D.Q. Reid Memorial Fund
Dobbins Family Fund	Rosalind English Trust	Scottsburg United Methodist Church Fund
Donald R. Collins Sr. Family Fund	Robert G. Comer Memorial Scholarship Fund	Shelley Comer Akers Memorial Scholarship
Dottie Shelhamer Memorial Fund	Scott County CAPE Educational Fund	Terry Fewell Memorial Unrestricted Fund
Ed McGuire Memorial Fund	Scott County Community Foundation Building Fund	Terry Fewell Memorial Youth Fund
Epply-Shields Memorial Scholarship Fund	Scott County Community Foundation Cornerstone Fund	Timothy Michael Wolf Memorial Scholarship
First Christian Church Senior Citizens Fund	Scott County Community Foundation Operating Endowment Fund	United Way of Scott County Operating Endowment Fund
First Christian Church Youth Fund	Scott County Economic Development Corporation Fund	Walter S. and Clarice (White) Bridgewater Memorial Scholarship Fund
Greater Scott County Chamber of Commerce Educational Fund	Scott County Family YMCA Fund	Wolf Family Charitable Fund
Hazel Gillespie Hunger Fund	Scott County 4-H Fund	
Hazel and Lowell Lowry Sr. Memorial Fund	Scott County Heritage Center and Museum	
John and Janice Martin Unrestricted Fund		
Joyce Hamilton Historical Preservation Fund		

## Legacy Society

We honor those who have made a lasting commitment to our community by contributing charitable gifts to the Foundation through their will, trust, or other planned gifts. These special donors had the foresight to use the Foundation to carry out their charitable goals, ensuring the causes they cared about would be impacted years after they were gone.

### Members

Dr. Walter C. Bridgewater	Martha McNeely
Terry Fewell	Mary Elizabeth and Virgil S. Miller
Joyce Hamilton	Sarah "Sally" Waldkoetter
Cloyd and Betty Julian	
L.L. and Juanita Lowry	

## Forever Tree Society

This special memorial and tribute program allows donors of any means to create a fund and leave a legacy beyond their lifetimes.

### Blossom Fund Members (\$500-\$9,999)

- ◆ Laurence and Myrtle Bridge Memorial Fund
- ◆ Dale E. and Rosemarie Hobbs Forever Tree Fund
- ◆ Henry and Anna Jentzen Family Fund
- ◆ Norma Nowlin
- ◆ Phi Beta Psi Sorority, Theta Alpha Chapter Fund

- ◆ Scott County Partnership
- ◆ Dan and Mary Lou Slattery Fund

### Willow Fund Members (\$10,000-\$49,999)

- ◆ Hazel and Lowell Lowry Sr. Memorial Fund
- ◆ L.L. and Juanita Lowry Unrestricted Fund

### Oak Fund Members (\$50,000 and higher)

- ◆ Donald R. Collins Sr. Family Fund



# New Endowment Funds in 2012



Terry Fewell, a well-known local businessman and supporter of our community, will have his contributions live on for generations with his gift to the Scott County Community Foundation.

Terry, who died May 12 after his battle with cancer, had the foresight to include the Scott County Community Foundation in his trust. Two funds were established with his gift, the Terry Fewell Memorial Unrestricted Fund, and the Terry Fewell Memorial Youth Fund.

Terry graduated from Scottsburg High School, and attended Purdue University and Indiana University, later telling his wife Marsha that he had no intentions of ever being part of a monument business. But his skills were needed at home, and he returned to help with the family business, Fewell Monument. After his father's unexpected death in 1964, he traveled to Georgia to persuade the supplier to supply him with monument stones on consignment. The supplier agreed, and a wholesaler from Vermont agreed to extend his credit for a while.

Terry was interested in having a business pleasing in sight and bringing interested customers to the downtown Scottsburg area, shared Marsha. He personally redesigned the Fewell Monument building and had the grounds landscaped to enhance the property.

"This project was extremely satisfying to Terry," said Marsha, "as the attractive, successful business was near bankruptcy when Terry's father died in 1964. Today, Fewell Monument provides jobs for many Scott County residents and is a prominent business leading the way to the town square." Marsha said that the employees of Fewell Monument were a vital part of Terry's life, with Terry calling them the gears that ran the company.

This dedication to his work helped make Fewell Monument well-known not only in Scott County, but also throughout the nation. Some of Terry's notable granite work includes former Indiana Governor Orr's monument in Indianapolis, Seymour's war memorial, West Virginia Miner's memorial, the granite sculpture in front of the University of Louisville's Engineering building, Boy Scout emblem in the lobby of the National Headquarters, and celebrities Anna Nicole Smith and Waylon Jennings' monuments.

Locally, Terry contributed several monuments at cost to the community, including the war memorial on the Scott County courthouse square, the firefighters' memorial on the courthouse square, the historical marker at Lake Iola and the monument at the Pigeon Roost historical site. He also contributed monuments that were being replaced by the Scott County Historical Society in small, older cemeteries, as well as helped restore, at no cost, cemeteries harmed by storms.

Terry had served on the Scottsburg Volunteer Fire Department, and had been active in the old Scottsburg Jaycees. He was also active as a member at Scottsburg United Methodist Church until his cancer caused him to cut back on responsibilities.

For all these achievements, it was only fitting that he was nominated and won the 2011 Mayor's Good Neighbor Award. He was also nominated, before his death, for the Scottsburg High School Alumnus of the Year award, and was chosen as one of two recipients after he passed away.

Terry was also known for his love of the outdoors. He talked of the pleasure he found in teaching his young daughters, Pam and Kim, how to ride their own dirt motorcycles. That reached into the next generation as Terry taught his grandsons how to ride. Terry became all of Indiana and southern Ohio's Enduro champion in the 200 expert class dirt bike competition. He developed 100 acres of dirt bike and mountain bike paths in the Leota area so local young men could have a place to practice.

When Terry received his cancer diagnosis, he said it was not the diagnosis he wanted but couldn't be upset, shared Marsha.

"I've been a very lucky man in life," Marsha relayed Terry's words at his funeral. "I've had many wonderful experiences, I've overcome some difficult challenges, I feel totally loved and happy, and that's how I intend to spend whatever life I have left."

Terry lived true to his word, and celebrated life to the fullest. From a trip to Colorado on his dirt motorcycle, surrounded by family, friends and neighbors, to taking his grandsons Hunter and Zack, on their first snow skiing trip to Utah, Terry was full of adventure. He was also part of the Paoli NASTAR snow ski team, winning against teams from Louisville and Cincinnati.

"He used a hard work ethic along with a competitive spirit to make things better for family, friends, and community," said Marsha.

Throughout Terry's career, he also supported the Scott County Community Foundation's Youth Grantmaking Council, of which his grandson, Hunter Steinkamp, is a member. This is how he became more familiar with the Foundation, said Marsha.

Terry named the Foundation in his trust with an unrestricted gift. With the two funds established from his gift, one will support charitable projects each year during the Foundation's Community Grants Program, and the other will support the Scott County Youth Grantmaking Council's grants cycle for youth-related projects.



# Grants to the Community

Each year, we invite charitable organizations to submit applications for grants from our unrestricted and field-of-interest funds during our Community Grants Program. This year we awarded about \$58,000 for charitable projects in Scott County. In addition, we awarded over \$40,000 from our donor-advised, designated, and pass-through funds.



Board member Barbara Broady awards a grant to Ishmael White of the Austin High School Alumni Association. The grant is from the AHS Alumni Education Fund and supports scholarships and educational efforts of the association.



Board member L.L. Lowry and Executive Director Jaime Toppe give a grant to Larry Blevins, treasurer of Kimberlin Creek Baptist Church. The funds were distributed from the Kimberlin Creek Baptist Church Cemetery Fund and are used for cemetery maintenance.



Lea Ann Callico, the executive director of CASA, shows a new copier purchased through a grant during our Community Grants Program. CASA volunteers advocate for the abused and neglected children in Scott County. They recently moved to a new office and we provided support for a copier, new signage and other operating needs.



A camper and counselor at Englishton Park's summer program enjoy activities. Englishton Park received funds during our Community Grants Program to assist with the camp expenses.





When the March 2 tornadoes devastated our county and surrounding areas, our community, state and nation responded with donations of items, time and money to help the survivors. We established a Disaster Relief Fund and awarded a grant to United Way of Scott County, who headed up the Long Term Recovery Panel to take care of unmet needs of our residents.



Scottsburg Kiwanis Club President Al Riggle presents a check to Greater Scott County Chamber of Commerce Executive Director Keith Colbert to sponsor BizCamp. The Kiwanis Club suggests donations for charitable programs each year through their donor-advised fund at the Foundation.



Students are quizzed on their knowledge of survival skills and Hunger Games trivia at the Edge Summer Program at Scottsburg Middle School. The Scott County Partnership received a grant during our Community Grants Program for the summer program, which included swimming at the YMCA, and a trip to Louisville to see "The Hunger Games."



United Way of Scott County board member Terry Barnes accepts a check from Foundation board member Adam Gibson. The grant was awarded from United Way's endowment fund and is used to support their mission.



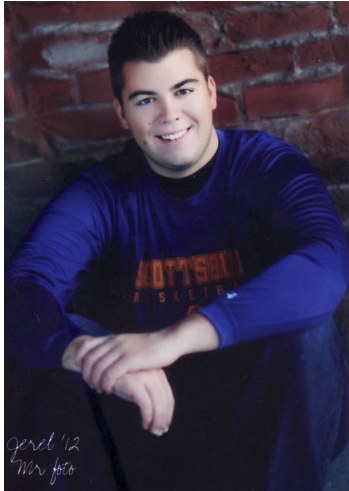
Board member L.L. Lowry awards a grant to Sue Rose, secretary of the Humane Society of Scott County and Director of the Cat Adoption Center. The funds are used for medical care, spaying and neutering of cats and dogs at the animal shelter. The grant was made possible from the Dr. William and Diann Scott Memorial Donor Advised Fund.



Jaime Toppe awards a check to Sue Jones, vice president of Preservation Alliance, Inc. The grant was awarded from the Joyce Hamilton Historical Preservation Fund and will be used for maintenance and preservation at the Scott County Heritage Center and Museum.

# 2012 Lilly Endowment Community Scholar

Lilly Scholars receive 4-year scholarships for tuition expenses plus \$900 for books and related expenses. The committee had many talented students apply this year, and one was chosen. Jerel Taylor, a graduate of Scottsburg High School, is attending Wabash College. The value of his scholarship is worth \$151,734. Lilly Endowment has awarded 31 scholarships through the Scott County Community Foundation since 1998.



"I know without a shadow of the doubt that I am at the college that God had planned for me to attend. I have grown so much as a scholar and even more so as a person throughout my first semester. The friendships I have made so far in my college journey have been such a blessing. Academically, it has been a challenging yet rewarding first semester. One of the highlights of my first semester was the immersion class I was blessed to take as part of my freshman tutorial. Every freshman is required to take this class and it is about a subject of interest to a student, and I signed up for the class called Baseball and American Identity. Due to the generosity of the Wabash Alumni, my ten classmates and I traveled for free to the National Baseball Hall of Fame and Museum in Cooperstown, New York. I have also been extremely involved with athletics at Wabash. I am a manager and statistician for our football and basketball programs. I have learned many skills through these jobs as well as created many memories and friendships during our road trips. On campus, I have joined quite a few clubs. I am involved with Wabash Christian Men, Athletes in Action, tutor at a Middle School, two political organizations, and the WAR Council which stands for Wabash Acts Responsibly. So did I discover what I wanted to do with the rest of my life after my first semester? No, and even more ironic, my lists of potential careers has grown! I absolutely love so many different things. I just know I want to do something with my life that impacts others and make this world a better place than when I found it. In closing, there is not one day that goes by where I am not grateful to be the 2012 Scott County Community Lilly Scholar. One of the most influential people in my entire life gave me a saying that said, "Being Pretty Good Just Is Not Good Enough." This has been my motto throughout my first semester, and I hope I have been able to represent this community that I love so much very well. God has blessed me so much and I will be forever thankful."

## 2012 Scholarships

Over \$37,000 was awarded to local students through our scholarship funds.

- ◆ Alice and Gerald Miner Memorial Scholarship: \$2,000 awarded to Brandon Jerrell
- ◆ Carol L. Pettit Scholarship: \$250 awarded to Bridget Elliott
- ◆ Charles G. Nolan Memorial Scholarship: \$318 awarded to Mackenzie Donovan
- ◆ Christie Crafton Memorial Scholarship: \$250 awarded to Cassandra Simone
- ◆ Dale McNeely Memorial Scholarship: \$10,000 awarded to Mackenzie Donovan
- ◆ Epply Shields Memorial Scholarship: \$2,777 awarded to Bridget Elliott
- ◆ Greater Scott County Chamber of Commerce: \$500 awarded to Kayleigh Avery and \$500 awarded to Jordyn Croasdell
- ◆ Lilly Scholar Endowment Fund: \$625.50 awarded to Jacob Jones, \$625.50 awarded to Mackenzie Donovan
- ◆ Mallory Lainhart Memorial Scholarship: \$500 awarded to Jacob Jones, \$500 awarded to Kayleigh Avery
- ◆ Mary Elizabeth-Virgil S. Miller Memorial Scholarship: \$1,000 awarded to Brandon Jerrell, \$1,000 awarded to Bailey Jeffries
- ◆ Robert G. Comer Memorial Scholarship: \$500 awarded to Isaiah Turner
- ◆ Scott County Women's Tennis League Scholarship: \$250 awarded to Mackenzie Donovan
- ◆ Scott Memorial Hospital Guild Brunton-Mumford Memorial Scholarship: \$5,000 awarded to Jacob Jones
- ◆ Scott Memorial Hospital IUS Scholarship: \$1,866 awarded to Tyler Patton
- ◆ Shelley Comer Akers Memorial Scholarship: \$500 awarded to Shelby Hale
- ◆ Timothy Michael Wolf Memorial Scholarship: \$5,000 awarded to Shelby Hale
- ◆ Walter S. and Clarice (White) Bridgewater Memorial Scholarship: \$1,000 awarded to Jessica Wooten





# Scott County Youth Grantmaking Council

Mission: "Improving the lives of children of Scott County by providing them a voice in philanthropy"



### Highlights of the year from the YGC include:

- ◆ Awarded \$2,600 to the community for youth-related projects
- ◆ Participated in 23 community service projects, including shopping for a child from the angel tree, volunteering at the Kids First auction, stocking shelves at the Clearing-house, playing bingo with Hickory Creek nursing home residents, participating in Big Brothers Big Sisters Bowl for Kids Sake, assisting with tornado relief efforts in Henryville and Scottsburg, packing backpacks for children in foster care, assembling water purification kits and cleaning up Beechwood Park
- ◆ Attended the state Youth Philanthropy Initiative of Indiana conference, where the YGC won the prize for the largest representation of all youth groups
- ◆ Conducted several fundraisers, including a golf scramble and the annual tennis open, earning over \$2,500
- ◆ Bonded (team-building!) through a spring break trip to Mammoth Caves and Kart Kountry, and a ghost tour at the Scott County Heritage Center and Museum



# 2012 Donors

Adkins Family Foundation  
Kyle Akers  
American Legion  
Anonymous 1  
Austin High School Class of 1962  
Austin Supermarket  
David and Taleen Baker  
Daniel and Marguerite Barger  
Gordon and Kathy Bayes  
L.W. Amos and Lynnette Beach  
Traci and Armando Blanco Jr.  
Robert and Kerri Blaszkiewicz  
Blue & Co.  
Roger and Shelby Boley  
Scott and Shannon Borden  
Steve and Charlotte Boswell  
Jill Bradley  
Patricia E. Bridge  
Jack Bridgewater Real Estate  
Dr. Walter C. Bridgewater  
Norvetta J. Bright  
Barbara Broady  
Buchanan Funeral Home  
Jo Nell Buchanan  
Gary R. Bush  
Alan Campbell  
Marie Carney  
Centra Credit Union  
Roquel Chambers  
Cathy Chandler  
Estelle Chandler  
Children's Health Specialists  
Dave and Bonnie Church  
Ruth Ann Comer  
Jeff and Lisa Conder  
Frank Cooper  
Eric and Tiffany Copple  
Jeffrey L. Cox, P.C.  
John F. Croasdell, P.C.  
Daughters of the American Revolution  
(General Charles Scott Chapter)  
Ronald and Geraldine Despain  
Robert W. and Mary F. Dillon  
Dr. Downing and Vision First  
Environmental Laboratories  
Marsha Reeves Fewell  
Terry and Marsha Fewell  
Dorothy Fleenor  
Gartech Enterprises  
Adam Gibson  
Eric and Diane Graham  
Greater Scott County Chamber of  
Commerce  
Randy and Lori Hancock

Hancock's Drug Store  
Paula Herlitz  
Dale E. and Rosemarie Hobbs  
John and Marsha Howser  
ILPEA Industries  
Indiana Grantmakers Alliance  
Foundation  
Jackson-Jennings Co-op  
Kala Jamison  
Henry and Anna Jentzen  
Kelly Jentzen  
Cloyd and Elizabeth Julian Unitrust  
Gary and Shirley Keith  
Bob and Connie Kenninger  
Bradley Kho  
Brandon and Bethany Knight  
Stephen and Susan Knowles  
Land O'Lakes Foundation  
Charles and Patricia Lapp  
Patricia Larr  
Bob Linzay  
Ruth Ann Steeb-Long  
L.L. and Juanita Lowry  
Doris Mahan  
Bill and Leta Mann  
Martin Insurance Agency  
Bob and Bonnie Martin  
John and Janice Martin  
Patrick and Shannon McClellan  
Matt and Melanie McGlothlin  
Marvin and Betty McGuire  
Sam and Jean McIntosh  
Martha McNeely Living Trust  
Robin L. Meadows  
Medical Arts Pharmacy  
Steve and Candy Meyer  
Michael E. Miner, M.D., Ph.D.  
Monsanto Fund  
Morgan Foods  
Jason and Shannon Mount  
Clifford D. and Sue E. Nay  
Lois Nolan  
Matt and Erin Oberlies  
Peacock Crop Insurance Agency, Inc.  
Ryan Penrod  
Steve and Judy Pettit  
Lt. Col. Matthew and Lynda Phillips  
Piet-Cruz Family  
Timothy and Deanna Railing  
Carolyn Rice  
R.J. Robbins/Valley Vista Farms  
Marvin and Laurel Rode  
G.E. Roll  
Saegesser Engineering

Scott County Auto Center  
Scott County Partnership  
Scott County State Bank  
Scott County Women's Tennis League  
Scott Memorial Hospital Guild  
Scotts Ace Hardware  
Scottsburg High School Sunshine Society  
Dan and Mary Lou Slattery  
Donna Thomas  
Jeremy and Jaime Toppe  
John and Tammy Treadway  
James M. Turley  
Vesow Realty Partnership/The Wolf  
Family  
Wal-Mart Distribution Center 6017  
Brady and Julia Wells  
Evan and Christa West  
Aaron Wilson  
Inge Wilson  
Ronald and Juanita Wilson  
Joe and Becky Wolf  
Elloree Wolka

\*

*All gifts were donated between  
October 1, 2011 and September 30, 2012.*

## *Memorials and Tributes*

Donors have the choice of memorializing and honoring loved ones with a contribution to the Foundation. All gifts are also recorded on our online registry.

### *In Memory Of:*

**Floyd Coates  
Terry Fewell  
Cloyd and Elizabeth Julian  
Hazel Lowry  
Margie Mullens  
Charles Nolan  
Marietta Reid**

### *In Honor Of:*

**Austin High School Class of 1962  
Denny Wilson**



# Financial Statements



SEPTEMBER 30, 2012 AND 2011 \*\*

**ASSETS**

	<u>2012</u>	<u>2011</u>
Cash and cash equivalents	\$ 84,442	\$ 81,077
Certificates of deposit	32,688	40,019
Investments	6,351,806	5,450,909
Contributions receivable	151,516	154,290
Property and equipment, net	<u>134,660</u>	<u>143,261</u>
	<b>\$ 6,755,112</b>	<b>\$ 5,869,556</b>

- |   |   |
|---|---|
| <p>Lynda Phillips,<br/><i>Chairman</i></p> <p>Randy Hancock,<br/><i>Vice-Chairman</i></p> <p>Syd Whitlock,<br/><i>Secretary</i></p> <p>Dan Slattery,<br/><i>Treasurer</i></p><br><p>Pat Bridge</p> <p>Barbara Broady</p> <p>Lisa Conder</p> <p>Adam Gibson</p> <p>Marsha Howser</p> <p>Hank Jentzen</p> <p>Connie Kenninger</p> <p>L.L. Lowry</p> <p>Jason Mount</p> <p>Matt Oberlies</p> <p>Joe Wolf</p> | <p><b>Staff</b></p><br><p>Jaime Toppe,<br/><i>Executive Director</i></p><br><p>Charlotte Boswell,<br/><i>Chief Financial Officer</i></p><br><p><i>Interns:</i></p><br><p>Evan Comer</p> <p>Natalie Owens</p> <p>Patricia Bacala</p> <p>Anna McGuire</p> <p>Hannah Hatton</p> <p>Ali Brown</p> |
|---|---|

**LIABILITIES AND NET ASSETS**

	<u>2012</u>	<u>2011</u>
Liabilities		
Accounts payable and accrued expenses	\$ 1,800	\$ 1,686
Custodial funds	<u>260,046</u>	<u>222,366</u>
Total liabilities	261,846	224,052
Net assets		
Unrestricted:		
Operating	\$ 216,719	\$ 218,647
Board designated	<u>243,271</u>	<u>216,239</u>
Total unrestricted net assets	459,990	434,886
Temporarily restricted	5,772,306	4,949,648
Permanently restricted	<u>260,970</u>	<u>260,970</u>
Total net assets	<u>6,493,266</u>	<u>5,645,504</u>
	<b>\$ 6,755,112</b>	<b>\$ 5,869,556</b>

\*\* A complete audit report is available upon request.

**Past Board Members**

- |                    |                 |
|--------------------|-----------------|
| Clara Adkins       | Scott Howser    |
| Chuck Blair        | James Kleopfer  |
| Mary Buchanan      | Melinda Lowry   |
| Phil Bundy         | Bob McAdams     |
| Sandy Burns        | John Morgan     |
| Susan Carter       | Sarah Morgan    |
| Bob Cathcart       | Clifford Nay    |
| Dwight Chamberlain | Karen Payne     |
| Keith Colbert      | James Peacock   |
| Don Collins Sr.    | Verle Pearcy    |
| Russ Comer         | Timothy Railing |
| Jeff Cox           | Marty Randall   |
| Buzzy Dobbins      | Tracy Reardon   |
| Donna Faris        | Jean Robbins    |
| Berley Goodin      | Steve Rumble    |
| Eric Graham        | Carol St. Clair |
| David Graham       | Ivan Wells      |
| Mike Guthrie       | Dennis Wilson   |
| Bill Hoagland      | Becky Wolf      |
| Dale Hobbs         | Joe Wolf        |

**2011-2012 Committees**

Our committees are comprised of volunteers from our Board of Directors and the community at large.

**Executive Committee**

Lynda Phillips, *Chair*; Randy Hancock, Dan Slattery, Syd Whitlock

**Finance & Investment Committee**

Dan Slattery, *Chair*; Shannon Borden, *advisor*, Adam Gibson, L.L. Lowry, Matt Oberlies, Syd Whitlock

**Governance Committee**

Connie Kenninger, *Chair*; Adam Gibson, Randy Hancock, Jason Mount, Steve Rumble, Becky Wolf

**Grants Committee**

Hank Jentzen, *Chair*; Adam Gibson, Randy Hancock, Dale Hobbs, Connie Kenninger, Lee Anna Willett

**Scholarship Committee**

Marsha Howser, *Chair*; Barbara Broady, Sandy Burns, Barb Caudill, Dale Hobbs, Steve Meyer, Mary Pendergrass, Lynda Phillips, Dan Slattery, Mary Jo West



# SCOTT COUNTY COMMUNITY FOUNDATION



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## *Mission*

The mission of Scott County Community Foundation is growing and preserving charitable gifts to strengthen Scott County by looking forward and giving back.