



SCOTT COUNTY COMMUNITY FOUNDATION

Looking Forward, Giving Back

2013 Annual Report

# Foundation Report

Encouraging, engaging, empowering.

"This is the story of a little room over the pizza place at 315 Chesnut Street, the modest first-floor bedroom in Talinn, Estonia, and a dusty basement at 1406 35th Street. It is the story of the old dining room table at 25th and Hoffman Avenue. The South-bound bus barreling down I-95 and the second floor above the strip mall at Roble and El Camino...It is the story of where every great idea begins. Where those with endless vision and an equal amount of audaciousness believed that they had the power to do more. Time and time again."



The words above, reaching into the homes of millions of individuals across the world, recently aired as part of Dell's "The Power To Do More" media campaign. Beginnings, as the advertisement is titled, showcases the humble beginnings of some of the "world's great success stories." For those familiar with both the advertisement and history of the Foundation (which appeared in the 2012 Annual Report in commemoration of the Foundation's 15th year of giving and service in Scott County), the advertisement likely served as a reminder of the humble beginning of the Foundation in 1997 by a small group of visionary individuals who gathered to discuss how they could bring a community foundation to Scott County.

While 2012 marked the 15th year of service and giving in Scott County, 2013 represented forward progress into (and the beginning of) the Foundation's next 15 years of service and giving. For some, envisioning the next 15 years may prompt feelings of anxiety and uncertainty. Others may embrace this future period with excitement. While impossible to predict everything the future may hold, reflection of past events and developments occurring during the last decade-and-a-half remind us of the ever-growing necessity to be perceptive of community needs, purposeful with our resources, and proactive with our decisions.

As the global landscape continues to change, the need for local education and training opportunities has increased more than ever. Within the next 15 years, every student in Scott County, whether currently enrolled in pre-school or nearing high school graduation, will have reached the age to graduate from high school and enter into post-secondary education or vocational training opportunities. Many will likely seek some sort of support, whether financial, human, or automated, to assist in the journey. Additionally, many currently in the workforce or seeking employment will likely seek opportunities to gain or enhance employable skills.

To promote success and provide benefit (whether directly or indirectly) to current and future Scott County residents, the Foundation continues to purposefully and proactively support educational development and attainment, from early childhood through adulthood, as areas of high priority. In addition to over \$101,000 awarded in educational scholarships during 2013, the Foundation has partnered in the Education Matters Southern Indiana initiative (which aims to provide opportunities to adult learners), supported local school guidance counselors and junior/senior high school students through the creation of an Educational Programs Coordinator position at Scottsburg Middle School and a Career & College Counselor position at Austin and Scottsburg High Schools, while also taking the lead to expand the Dolly Parton Imagination Library initiative (which aims to impact the area of early childhood literacy by delivering free books every month into the homes of Scott County children from birth through age five) and investing in many community-based programs through the Community Grants program (which I encourage you to read more about by visiting the Foundation online at ScottCountyFoundation.org).

The Scott County Community Foundation is a fan of success stories, and we thank you for your continuing to serve as a significant part of ours—and for enabling the success stories of countless others. As we continue the drive into the next 15 years, we do so with confidence gained from the many great ideas that have developed, and lives that have been impacted. We look forward to you joining us in the power to do more, time and time again.

Adam Gibson, Board Chair



Scott County Community Foundation meets national standards for operational quality, donor service and accountability in the community foundation sector. The National Standards Seal by our name indicates official confirmation from the Council on Foundations that we have met the most rigorous

standards in philanthropy. It affirms our commitment to financial security, transparency and accountability. It says our grantmaking includes an open, competitive process designed to address the changing needs of our community. The National Standards Seal also confirms our history of honoring donors' wishes—to support historical preservation, cultivate gardens, help the needy, educate our citizens—and support countless other important causes.

Cover photo: Three-year-old Bennett Pearcy reads to his baby sister, Mattie, age six months. They are enjoying a book they received at home through the Dolly Parton Imagination Library.

# Why Give Through the Community Foundation?



There are several advantages of charitable and philanthropic giving through the Scott County Community Foundation, including:

**Local Impact.** Our board of directors and committee members are comprised of citizens in our community who are familiar with the needs of Scott County. They identify local issues and award grants where they are needed most in a variety of areas. We also collaborate with many local agencies, sharing resources and the vision for a better community.

**Flexibility.** You may select from many funds we offer, or create your own fund. You may make a gift with cash, or be creative with shares of stock, life insurance, real estate, and more. You may also include the Foundation in your will or trust through a bequest, or as a beneficiary in a life insurance or retirement plan.

**Tax Benefits.** As a public charity, we offer the highest level of tax benefits for charitable giving. Please consult with your financial/tax advisor for details.

**Privacy.** You may choose to have your gifts publically recognized or to remain anonymous. Either way, you have the security of knowing that your personal information will remain confidential. **Stewardship of Funds.** Our Board, Finance Committee, professional staff and investment managers provide prudent stewardship of donor funds. Because we manage a variety of funds, we can pool investment and administration, providing full services to each fund at a fraction of the cost of administering each separately.

**Lasting Legacy.** The Foundation provides permanence. Your gifts will benefit the agencies and residents of Scott County for generations to come, ensuring your legacy will continue.

# Types of Funds

You may choose the fund that best meets your charitable intentions.

**Designated:** These funds are for a school, government agency, or specific 501(c)(3) charity selected by the donor, such as a museum or church.

**Donor Advised:** These funds provide support to qualified charitable organizations or purposes with input from the donor and/or family/representatives.

**Field of Interest:** These funds are for a general field selected by the donor, such as arts, education, healthcare, etc.

**Pass Through:** A "charitable checking" account. A donor may recommend several organizations in which to receive funding. Funds are not invested in the market.

Scholarship Fund: These funds are for students to receive assistance for educational expenses. You may place restrictions on the scholarship, and the Foundation's scholarship committee selects the best candidate, with your advice if you so choose.

**Unrestricted:** You place no restriction on how the fund is to be used, entrusting those decisions to the Board of Directors, now and generations to come.



Anyone can add to an existing fund at any time in any amount. Whether your passion is education, the arts, historic preservation, youth, elderly, faith or the community, there is a fund to fit your needs. For more about these funds, please visit our website.

Addie Mae Graham Memorial Fund AHS Alumni Educational Fund Alice and Gerald L. Miner Memorial Scholarship Fund Austin Beautification Endowment Fund Austin High School Academic Team Fund Bonnie Church Scholarship Fund Carol L. Pettit Scholarship Fund Charles G. Nolan Memorial Scholarship Christie Crafton Memorial Scholarship Fund Clark Chapel Cemetery Fund Community Enrichment Fund Dale McNeely Scholarship Fund Dr. William and Diann Scott Memorial Donor Advised Fund Dr. William and Diann Scott Memorial Unrestricted Fund **Dobbins Family Fund** Donald R. Collins Sr. Family Fund Dottie Shelhamer Memorial Fund Ed McGuire Memorial Fund Epply-Shields Memorial Scholarship Fund First Christian Church Senior Citizens Fund First Christian Church Youth Fund Greater Scott County Chamber of Commerce Educational Fund Hazel Gillespie Hunger Fund Hazel and Lowell Lowry Sr. Memorial Fund Jayce Ray Stallings Memorial Fund John and Janice Martin Unrestricted Fund

Joyce Hamilton Historical Preservation Fund Scott County Heritage Center and Museum Kenneth Roseberry Memorial Fund Kenninger Music Education Fund Kimberlin Creek Baptist Church Cemetery Lauren Graham Memorial Breast Cancer Fund Lauren Graham Memorial Fund Lauren Graham Memorial Tennis Fund Lilly Scholars Endowment Fund L.L. and Juanita Lowry Unrestricted Fund Martin Christian Education Fund Mary Elizabeth-Virgil S. Miller Memorial Scholarship Fund Morgan Family Endowment Fund Philip Glenn Martin Memorial Fund Phyllis Calvin Educational Endowment Fund Rosalind English Trust Robert G. Comer Memorial Scholarship Fund Scott County CAPE Educational Fund Scott County Community Foundation **Building Fund** Scott County Community Foundation Cornerstone Fund Scott County Community Foundation **Operating Endowment Fund** Scott County Economic Development Corporation Fund Scott County Family YMCA Fund

Scott County 4-H Fund

Scott County Immediate Response Fund Scott County Indigent Care Fund Scott County Literacy Council Inc. Fund Scott County Memorial Fund Scott County Soil and Water Conservation Scott County Youth Grantmaking Council Fund Scott Memorial Hospital Guild Brunton-Mumford Memorial Scholarship Fund Scott Memorial Hospital/IUS Scholarship Scott Memorial Hospital/Ivy Tech Scholarship Fund Scottsburg Beautification Committee Fund Scottsburg Kiwanis Club Fund Scottsburg Lions Club/D.Q. Reid Memorial Scottsburg United Methodist Church Fund Shelley Comer Akers Memorial Scholarship Terry Fewell Memorial Unrestricted Fund Terry Fewell Memorial Youth Fund Timothy Michael Wolf Memorial Scholarship United Way of Scott County Operating **Endowment Fund** Walter S. and Clarice (White) Bridgewater Memorial Scholarship Fund Wolf Family Charitable Fund

# Legacy Society

We honor those who have made a lasting commitment to our community by contributing charitable gifts to the Foundation through their will, trust, or other planned gifts. These special donors had the foresight to use the Foundation to carry out their charitable goals, ensuring the causes they cared about would be impacted years after they were gone.

### **Members**

Dr. Walter C. Bridgewater Terry Fewell **Joyce Hamilton** Cloyd and Betty Julian L.L. and Juanita Lowry

Martha McNeely Mary Elizabeth and Virgil S. Miller Sarah "Sally" Waldkoetter

## Forever Tree Society

This special memorial and tribute program allows donors of any means to create a fund and leave a legacy beyond their lifetimes.

#### **Blossom Fund Members** (\$500-\$9,999)

- Laurence and Myrtle Bridge Memorial Fund
- Dale E. and Rosemarie Hobbs Forever Tree Fund
- Henry and Anna Jentzen Family Fund
- Norma Nowlin
- Phi Beta Psi Sorority, Theta Alpha Chapter Fund

- Scott County Partnership
- Dan and Mary Lou Slattery Fund

### Willow Fund Members (\$10,000-\$49,999)

- Hazel and Lowell Lowry Sr. Memorial Fund
- L.L. and Juanita Lowry Unrestricted Fund

## Oak Fund Members (\$50,000 and higher)

Donald R. Collins Sr. Family Fund

# New Endowment Funds in 2013



Jayce Ray Stallings loved being with his mom's basketball team, at the baseball diamond, and on vacation with his family. He enjoyed John Deere tractors and was loved by everyone who met him. The son of Julian and Ashley (Peacock) Stallings and brother of Madalyn, he had attended Wesley Chapel United Methodist Church in Austin.

Jayce was just three years old when he tragically died in a drowning accident this past summer. His family is determined to keep his memory alive, and have established the Jayce Ray Stallings Memorial Fund. The scholarship, worth \$1,000, will be awarded to a graduating Austin High School girl who played basketball. Jayce's mom, Ashley, coaches the team, and Jayce was a constant presence during practices and games.

"Yes, it's a privilege because it's money that's going to help pay for our future, but it also gives Jayce an opportunity to be in our future in a way because it's all for him," said senior Megan Smith.

The family has been working hard on fundraisers, including a successful softball tournament, to build the scholarship. The first award will be given this May.

# Dolly Parton Imagination Library



The statistics are startling. The number of Scott County children in poverty is 34%, compared to a state and national average of 22.5%. Our dropout rate is 18.9%, compared to a state rate of 6.3%. At-risk children are 25% more likely to drop out of school, 40% more likely to become a teen parent, 50% more

likely to be placed in special education, 60% more likely to never attend college and 70% more likely to be arrested for a violent crime. States plan the number of jail cells they will need by the number of children not reading on grade level by third grade! About half of our children are entering kindergarten without the necessary literacy skills needed to be successful.

While this may seem bleak, we have partnered with United Way of Scott County to make an impact in this area of early childhood literacy. Brought to Scott County

The statistics are startling. The in January 2013, the Dolly Parton Imagination Library number of Scott County children provides a free book, mailed directly to a child's home every month, from birth through age five. There are no income restrictions, so every child who lives in Scott County is eligible.

This highly successful program has already surpassed projected enrollment figures. There were 119 children registered within the first few weeks of announcing the program. There are currently over 370 kids receiving the books, and an additional 44 who have "graduated" from the program when they turned five.

While it only costs \$25 to sponsor a child each year, it takes the entire community's support to sustain this initiative. There have been numerous clubs, organizations and individuals who see the value in getting books in the hands of all children, especially those whose families may not have the means to provide books.

Please contact our office for more information on this important initiative to give our children a head start in life!

# Grants to the Community

Each year, we invite charitable organizations to submit applications for grants from our unrestricted and field-of-interest funds during our Community Grants Program. This year we awarded over \$103,000 for charitable projects in Scott County. In addition, we awarded over \$48,000 from our donor-advised, designated, and pass-through funds.



Big Brothers Big Sisters of Southeast Indiana Executive Director Stacey Waskom receives a grant from Don Collins and Kevin Collins. The grant was made possible from the Donald R. Collins Sr. Family Fund and was used to purchase a case management system and provide prematch trainings for the Scott County mentoring program.



Grants committee member Dale Hobbs tours the Back-Sacks area of Gleaners Food Bank with Corporate & Foundation Relations Manager Peg Strodtbeck. We awarded a grant to Gleaners during our Community Grants Program to provide BackSacks for Scott County children.



Scottsburg Kiwanis Club President Al Riggle gives a check to Kids First Board President Jim Morgan. The grant was awarded from the Scottsburg Kiwanis Club Fund and will be used to help Scott County children year-round.

Scott County Historical
Society President Jeannie
Noe Carlisle shows the
Society's first ever computer and printer, which was
purchased through a grant
from our unrestricted
funds. The new equipment
will help with the archival
and preservation of
historical information for
Scott County.





City on a Hill Pastor Dr. Joel Nunley and his wife Peggy, church volunteers Becky Thomas and Kathy Boldizsar-Collingwood, and intern Anyway, receive a grant from Executive Director Jaime Toppe. The church used the money, made possible from our unrestricted funds, to purchase medical equipment for free health clinics they provide in Scott County.



Lifespan Resources Board President Steve Meyer, Counselor Gwen Voyles and Executive Director Keith Stormes receive a grant from Jaime Toppe. The award, possible through our unrestricted funds, was used to pay for a web-based prescription assistance program, which has already saved Scott County clients thousands of dollars.



Mia, Gavin, Mollie and Maddie Collins present a check to Scott County Family YMCA CEO Ryan Penrod. The grant was made possible from the Donald R. Collins Sr. Family Fund and was used to purchase new lane lines for the swimming pool.





National Youth Advocate Program Regional Director Amanda Davidson receives a check from Scottsburg Lions Club Treasurer Scott Murphy. The grant was made possible from the Scottsburg Lions Club/D.Q. Reid Memorial Fund and was used to purchase Christmas toys for children in foster care.



Scott County Sheriff's Posse President Mike Taylor accepts a grant for \$6,350 from board member Connie Kenninger. Also shown is Sheriff Dan McClain. The award was used to purchase radio equipment in order to effectively communicate during remote field situations.

Board member L.L. Lowry, front left, presents a check to the Scottsburg United Methodist Church stewardship and finance committee. The grant was awarded from the church's endowment fund. Shown next to L.L. in the front row are Naomi Henderson, Maud Roy Gray, Pastor Valerie Wilson and David Church. Shown in the back row, left to right: Raymond Boley, Bob Ely, Don Baxter, Irma Jean Riley, Jim McClain, Don Cooper, Loyd Rose and Harry Baerveldt.

# 2013 Lilly Endowment Community Scholar

Lilly Scholars receive 4-year scholarships for tuition expenses plus \$900 for books and related expenses. The committee had many talented students apply this year, and one was chosen. Caitlin Rice, a graduate of Austin High School, is attending IUPUI. The value of her scholarship is worth \$37,766. Lilly Endowment has awarded 32 scholarships through the Scott County Community Foundation since 1998.



"I just recently finished my first semester of college at IUPUI. I learned so much! My first semester really helped me decide what direction I want to go in as far as my major and future career. I am still pursuing my bachelor's degree in social work. Afterward, I would like to receive my master's degree for mental health in social work and work toward my clinical license so that I may be a licensed therapist. I will apply to be in the school of social work this coming semester.

Balancing my social life and academics was sometimes stressful, but I managed to finish the semester with a 4.0 and I could not have been happier. I met a lot of friends this semester from all over the state. I also befriended many professors and Honors College staff. My friends and I had a very good time exploring Indianapolis (especially the many malls). IUPUI has such a great atmosphere and I am still very happy with my decision. Go Jaguars!

This semester offered a lot of community service opportunities for me as well. I trained with Prevent Child Abuse of Indiana early in the semester to teach prevention classes on Shaken Infant Syndrome. I also worked at many of their fundraisers. This opportunity taught me a lot about my future career and of course it felt good making a difference for Indiana children. I also did work with an organization that painted murals on dilapidated houses in Indianapolis. It was messy, but it was a lot of fun! I hope to find many more organizations that I can devote my time to next semester.

With all of that said, none of it would be achievable without the generosity of everyone who made this scholarship possible. I feel very proud to be a Lilly Endowment Scholar because I know that many people believe in me enough to make my ambitions possible. Without the help of these amazing people, I would not be able to attend such a great school and be able to do all of the service work that I want to do. Thank you for giving me such a blessing."

## 2013 Scholarships

## Over \$63,000 was awarded to local students through our scholarship funds.

- ♦ Alice and Gerald Miner Memorial Scholarship: \$4,000 awarded to Christopher Davis
- ♦ Bonnie Church Scholarship: \$1,325 each awarded to Bradley Clem and Justin Wright
- Charles G. Nolan Memorial Scholarship:
   \$500 awarded to Stephanie Valencia
- Christie Crafton Memorial Scholarship:
   \$500 awarded to Kelsie Collins
- ◆ Dale McNeely Memorial Scholarship: \$10,000 awarded to Hayley Love, \$8,000 awarded to Katie Conder
- Epply Shields Memorial Scholarship:
   \$4,000 awarded to Taylor Mullins
- Greater Scott County Chamber of Commerce:
   \$500 each awarded to Nicole Walker and Jesse Satterwhite
- Lilly Scholar Endowment Fund:
   \$575 each awarded to Hayley Love and Jesse Satterwhite

- Mary Elizabeth-Virgil S. Miller Memorial Scholarship: \$2,000 each awarded to Justin Wright and Jesse Satterwhite
- Robert G. Comer Memorial Scholarship: \$500 awarded to Ethan McNeely
- Scott Memorial Hospital Guild Brunton-Mumford Memorial Scholarship: Up to \$5,000 each awarded to Jared Taylor, Shelby Amburgey and Stacy Adams; \$3,000 awarded to Amanda Huffman
- Scott Memorial Hospital IUS Scholarship:
   \$2,000 to Tyler Patton
- Scott Memorial Hospital Ivy Tech Scholarship: \$500 each awarded to Andrea Burton, Pearlie Newton, Timothy Stethen, Emmanuella Tanis-Ricketts
- Shelley Comer Akers Memorial Scholarship:
   \$500 awarded to Ethan McNeely
- ◆ Timothy Michael Wolf Memorial Scholarship: \$5,000 awarded to Kelsie Collins



## Scott County Youth Grantmaking Council

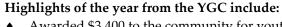
Mission: "Improving the lives of children of Scott County by providing them a voice in philanthropy"



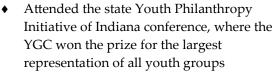








- Awarded \$3,400 to the community for youth related projects
- ◆ Participated in 18 community service projects, including shopping for a child from the angel tree, volunteering at the Kids First auction, helping the Clearinghouse by stocking shelves, ringing bells and collecting canned goods, participating in Big Brothers Big Sisters Bowl for Kids Sake, packing backpacks for children in foster care, assembling water purification kits and helping with games at local school festivals



- Conducted several fundraisers, including serving for tips at Jeeves & Company, and the annual golf scramble and tennis open, earning over \$3,300
- Bonded (team-building!) through a trip to Holiday World and ghost tour at the Scott County Heritage Center & Museum
- Introduced philanthropy to fourth and fifth grade students at Lexington Elementary

















# 2013 Donors

Clara Adkins County Council Kyle Akers Jamie Allen American Legion Scott Post 234 Austin High School/Austin Middle School Janitorial Staff Austin High School Girls Basketball Team **Anonymous Donors** Mike and Beverly Bagwell Robin Bane Eric and Brittany Banister Doug Bieghler Jennifer and George Binkley Carol Bledsoe Blue & Co. Roger and Shelby Boley Joe and Laura Boswell Steve and Charlotte Boswell Aaron Bressler Robert Bressler Pat Bridge Dr. Walter C. Bridgewater Jim and Barbara Broady Phyllis Calvin Alan Campbell Riley and Barbara Caudill Centra Credit Union Roquel Jo Ann Chambers Dave and Bonnie Church City of Scottsburg Clerk-Treasurer Jan Hardy and Staff Don Collins Family Combear, LLC Bill and Mary Beth Comer Jeff and Lisa Conder Eric and Tiffany Copple Jeffrey L. Cox, P.C. Ed and Teresa Cozart Johnathan Van Crafton Trevor Crafton Dr. John and Lori Croasdell **Crop Production Services** David and Elizabeth Deaton Kenneth and Janet Degler Buzzy and Janie Dobbins Mollie Watts Duckett Tammy Duvall Tony and Leslie Eldridge Estate of Robin Eve Ed and Linda Everitt Marsha Reeves Fewell Mike and Ardith Fleetwood Eric and Shelley Gillespie Helen and Lyman Goben **Greater Scott County Chamber** 

of Commerce Members

Grindlay & Grindlay, PC Haag Ford Sales Randy and Lori Hancock John Hardin Dr. Lindsey Hardy Tim and Sheila Hawkins Stephany Hazelwood Bruce and Margaret Herald Harriett Hickman Mark and Jan Hieb Doug and Linda Hiler Dale and Rosemarie Hobbs Houston, Thompson and Lewis **ILPEA Industries** Indiana Sheriff's Association Jackson-Jennings Co-op Hank and Ann Jentzen Kelly Jentzen Iim Beam Brands Co. **Janet Johnson** Dixie Jones Mary Jones Betty Joubert Larry E. Kelley Bob and Connie Kenninger Phyllis Stegner Kidd Denver Klinge Brandon and Bethany Knight Stephen and Susan Knowles Patricia Larr Ilene Lawson Ruth Ann Steeb-Long L.L. and Juanita Lowry George and Sue Lucas Jeff Lytle Farms Mace Family Howard and Barb Malcomb/ Malcomb's Barber-Beauty Salon Rebecca Marr Bob and Bonnie Martin John and Janice Martin Steve and Jane Martin Amy, Kelly and Jessica McAdams Carl and Joyce McMinoway Martha McNeely Living Trust Steve and Candy Meyer Dr. Max and Eva Middendorf Chaffee and Jennifer Miles Michael E. Miner, M.D., Ph.D. Monsanto Fund David and Shannon Moore

Matt and Erin Oberlies Vicki Owens Bob and Betty Parks Jami, Adrienne, Benjamin Parks Jodi, Traci and Madi Parks Nicholas and Carol Ann Pastrick Missy and Mike Payne Sue Payne Robert and Sandy Peacock Kim Phillips Piet-Cruz Family Timothy and Deanna Railing June Richey Scott and Patricia Richey Joe Robbins Marvin and Laurel Rode Joyce Rodriguez Saegesser Engineering Salem Presbyterian Church Choir Joseph and Jennifer Sawyer SCCF Board of Directors David and Sue Schepman Scott County School District 2 Scott County Soil and Water Conservation District Board and Staff SWCD Annual Dinner Attendees Scott County State Bank Scott Memorial Hospital Scottsburg Building and Loan Association Scottsburg United Methodist Church David and Betty Ann Seaver Seymour Pediatrics Kathy Shaw Douglas and Annette Shields Ronald and Kristy Sibert Thomas and Deanna Siple Dan and Mary Lou Slattery Don and Paula Smith Southeastern Indiana Solid Waste District Dr. Robert and Pamela Spiller Mary Spinks Julian and Ashley Stallings Delmar Stark Carol L. Stead Phillip and June Stutsman Stanley and Margaret Stutsman

Cindy Taylor

Jerel Taylor

Tommy's Jeremy and Jaime Toppe Trilogy Foundation James and Mary Jo Turley United Way of Scott County Sue (Caudill) and Paul Vanderbur Wal-Mart Distribution Center **Everett and Janet Walton** David and Sharon Waskom Gary and Cynthia Watts Nick and Wanzine Weidner Brady and Julia Wells Evan and Christa West Ron and Mary Jo West Ishmael and Shirley White James and Heather White Jason and Christy Stutsman White Ashley Whitlock Ed and Jeanine Wiley LeRoy Williams Joe and Becky Wolf Your Community Bank

All gifts were donated between October 1, 2012 and September 30,

#### Memorials and Tributes

Donors have the choice of memorializing and honoring loved ones with their contributions, which are also recorded in our online registry.

#### In Memory Of:

Laurence and Myrtle Bridge Marvin Devers Rick Fleenor Sophie Graham Tommy Herald Lillian Hobbs Margaret Johnson Randy Mace Edith Murphy Carol Pettit Ralph Randall Pauline Richmond Robert Slack Doug Stamper Jayce Ray Stallings

### In Honor Of:

AHS Class of 1962 Bill Comer's service to SWCD **Ianice Martin** Clara Marie Moon

Morgan Foods

Donald and Ardys Morris

Jason and Shannon Mount

Clifford D. and Sue E. Nay

Multi-Color Corporation

#### 2012-2013 Board of Directors & Staff



Adam Gibson,	Staff
Chairman	
Syd Whitlock,	Jaime Toppe,
Secretary	Executive Director
Dan Slattery,	
Treasurer	Charlotte Boswell
	Chief Financial Offic
Pat Bridge	
Barbara Broady	Interns
Lisa Conder	
Adam Gibson	Ali Brown
Marsha Howser	Hannah Hatton
Hank Jentzen	Lynda Phillips
Connie Kenninger	
L.L. Lowry	
Jason Mount	
Matt Oberlies	

### **Past Board Members**

Clara Adkins	James Kleopfer
Chuck Blair	Melinda Lowry
Mary Buchanan	Bob McAdams
Phil Bundy	John Morgan
Sandy Burns	Sarah Morgan
Susan Carter	Clifford Nay
Bob Cathcart	Karen Payne
Dwight Chamberlain	James Peacock
Keith Colbert	Verle Pearcy
Don Collins Sr.	Lynda Phillips
Russ Comer	Timothy Railing
Jeff Cox	Marty Randall
Buzzy Dobbins	Tracy Reardon
Donna Faris	Jean Robbins
Berley Goodin	Steve Rumple
Eric Graham	Carol St. Clair
David Graham	Ivan Wells
Mike Guthrie	Dennis Wilson
Bill Hoagland	Becky Wolf
Dale Hobbs	Joe Wolf
Scott Howser	

## Financial Statements

#### SEPTEMBER 30, 2013 AND 2012 \*\*

#### **ASSETS**

	<u>2013</u>	<u>2012</u>
Cash and cash equivalents	\$ 106,939	\$ 84,442
Certificates of deposit	17,695	32,688
Investments	6,970,096	6,351,806
Contributions receivable	- 0 -	151,516
Property and equipment, net	126,961	134,660
	\$ 7,221,691	\$ 6,755,112

#### LIABILITIES AND NET ASSETS

Liabilities Accounts payable		<u>2013</u>		<u>2012</u>
and accrued expenses	\$	2,211	\$	1,800
Custodial funds	·	300,807	•	344,820
Total liabilities		303,018		346,620
Net assets				
Unrestricted:				
Operating	\$	220,474	\$	216,719
Board designated		250,712		243,271
Total unrestricted net assets		471,186		459,990
Temporarily restricted		6,177,389		5,679,564
Permanently restricted		270,098	_	268,938
Total net assets	_	6,918,673	-	6,408,492
	\$	7,221,691	<u>\$</u>	6,755,112

<sup>\*\*</sup> A complete audit report is available upon request.

#### **2012-2013 Committees**

Our committees are comprised of volunteers from our Board of Directors and the community at large.

#### **Executive Committee**

Adam Gibson, *Chair*; Dan Slattery, Syd Whitlock

#### **Finance & Investment Committee**

Dan Slattery, *Chair*; Shannon Borden, *advisor*, Lisa Conder, Adam Gibson, L.L. Lowry, Matt Oberlies, Syd Whitlock

#### **Governance Committee**

Connie Kenninger, *Chair*; Randy Hancock, Jason Mount, Steve Rumple

#### **Grants Committee**

Hank Jentzen, *Chair*; Adam Gibson, Randy Hancock, Dale Hobbs, Connie Kenninger, Matt Oberlies, Lee Anna Willett

### **Scholarship Committee**

Barbara Broady, *Chair*; Sandy Burns, Barb Caudill, Dale Hobbs, L.L. Lowry, Steve Meyer, Mary Jo West





P.O. Box 25 60 North Main Street Scottsburg, Indiana 47170 Phone: (812) 752-2057 Fax: (812) 752-9257

Email: info@scottcountyfoundation.org
Website: www.scottcountyfoundation.org
www.facebook.com/ScottCountyCommunityFoundation
www.facebook.com/ScottCountyYGC

#### Mission

The mission of Scott County Community Foundation is growing and preserving charitable gifts to strengthen Scott County by looking forward and giving back.