

20

YEARS

OF

GIVING



**SCOTT COUNTY
COMMUNITY
FOUNDATION**



2017 ANNUAL REPORT

LETTER FROM THE CHAIRMAN

Growing and preserving charitable gifts to strengthen Scott County by looking forward and giving back.

Dear Fellow Community Members,

Growing up in Scott County, I often heard the phrase, “Home is where the heart is.” As a young person, the saying did not have much meaning to me. However, now as a thirty something year old with a career, wife, and children, it now has a profound meaning to me. I left Scott County for about seven years while I was in college and law school. I frankly did not know if I would ever be back. But, the stars aligned and my wife and I were both lucky, in a down market, to land great jobs in the Scott County area. As a result, we packed our bags and headed to Scott County in 2010.

Since being back home, one of the most rewarding experiences I have had, is the opportunity to serve on the Scott County Community Foundation Board of Directors. When I was first approached about being on the Board, I did not know much about the Foundation besides that they administered a lot of great scholarships. Since joining, I have been completely shocked at the amount of good that the Foundation has done, is doing, and will be able to do for Scott County.

This year the Foundation celebrated its 20th anniversary. Thankfully, twenty years ago, a small group of Scott County citizens came together and created the Foundation. The goal of the Foundation is to help build and strengthen the Community by bringing together people and organizations that want to make a difference. Thanks to our first Board and Director, their work, dedication, and forward-thinking have paved the way to the Foundation having over \$8 million dollars in assets! Since our creation, we have distributed over \$11 million dollars in scholarships and grants to help our Community. These funds support youth and education, arts and historic preservation, health and human services, the environment and our overall Community.

Throughout 2017, the Foundation held events and recognized the hard work of those before us to help bring sustainable ideas and programs to our Community. Our signature event was our Gatsby Gala in March. This one was our best attended events yet and helped raised additional funds for the Community. We greatly appreciate the help and commitment of our sponsors, donors, past and present board members, and employees for making our 20th Anniversary a great success.

As the current the Chairman of the Board, I am proud to say that the Foundation is a great asset and tool for our Community in enhancing the lives of Scott County residents. As I started out this letter, “Home is where the heart is,” and I hope you will continue to support the Foundation in years to come so more and more students and families will be able to return home and have pride in their Community.



A stylized, handwritten-style signature logo consisting of the letters 'JS' in a dark, bold font.

Joshua Stigdon
Board Chairman

TYPES OF FUNDS

Designated:

These funds are for a school, government agency, or specific 501(c)(3) charity selected by the donor, such as a museum or church.

Donor Advised:

These funds provide support to qualified charitable organizations or purposes with input from the donor and/or family/representatives.

Scholarship Fund:

These funds are for students to receive assistance for educational expenses. You may place restrictions on the scholarship, and the Foundation's scholarship committee selects the best candidate, with your advice if you so choose.

Pass Through:

A "charitable checking" account. A donor may recommend several organizations in which to receive funding. Funds are not invested in the market.

Unrestricted:

You place no restriction on how the fund is to be used, entrusting those decisions to the Board of Directors, now and generations to come.

Field of Interest:

These funds are for a general field selected by the donor, such as arts, education, healthcare, etc.

All contributions to the Community Foundation between October 1, 2016 through September 30, 2017, are acknowledged on our website.

LASTING LEGACY

"One of the best feelings in the world is knowing your presence and absence both mean something to someone."

Legacy Society

Kenneth G. Burton and Nancy A. Barr

Dr. Walter C. Bridgewater
Robin Eve

Terry Fewell

Joyce Hamilton

Cloyd and Betty Julian

Matthew LaMaster

L.L. and Juanita Lowry

Martha McNeely

Mary Elizabeth and Virgil S. Miller

Butch and Paula Murray

Sarah "Sally" Waldkoetter

Memorial Gifts

Miss Gladys

Gladys Berna

Faye D. Cruz

Tommy Garriott

Darrell Halcomb

Dustin Jones

Madelyn (Payne) Kraemer

Eileen McGuire

Lois Nolan

Doris Percy

Ada Robinson

Tami Wittich

Ray Zollman

Honorary Gifts

Aunt Gladys Berna

Hank Jentzen's birthday

Sue Carter Jones

James Spellman



NEW FUNDS



GLADYS A. BERNA EDUCATION FUND

Miss Gladys was a teacher in Scott County from 1937 until 1975. She taught at a time when teachers filled many roles– bus driver, custodian, nurse, cook and teacher. This fund will honor her legacy by providing funding for both school districts, to assist with anything that will help students and take some of the burden off teachers.



PILOT CLUB LIFELINE/MARY ALLEN AND JAN THOMPSON HEALTHCARE SCHOLARSHIP

Over 30 years ago, the Pilot Club of Scott County purchased the Lifeline personal emergency response system to offer independence to the elderly and disabled. Mary Allen and Jan Thompson served as the long-time coordinators and faithful volunteers. This scholarship fund will be awarded to adult students who are continuing their education in nursing, as well as those seeking to be a surgery tech, radiology tech or respiratory therapist.



SCOTT COUNTY KIDS FIRST FUND

Scott County Kids First formed over 25 years ago to help children and families in need year-round. Most Scott County residents are familiar with the televised telethon auction. Half of the auction's proceeds are distributed immediately, with the remainder set aside to meet needs throughout the year. This endowment will offer additional funding during the years when there is a greater need or auction proceeds are down.



WEST FAMILY COMMUNITY FUND

Evan West has always been supportive to the Foundation as a 2002 Lilly Scholar recipient. Evan's wife, Christa, joined our Grants Committee and Board of Directors. They established a fund to also involve their children in the family's philanthropy. "We both strongly believe that supporting the Foundation through planned giving is the absolute best way to invest in our community and teach our own children the importance of looking forward and giving back," said Christa.

CURRENT FUNDS

Addie Mae Graham Memorial Fund
 AHS Alumni Educational Fund
 Alice and Gerald Miner Memorial Scholarship Fund
 Austin Beautification Endowment Fund
 Austin High School Academic Team Fund
 Borden Family Community Granting Fund
 Carol L. Pettit Scholarship Fund
 Charles G. and Lois D. Nolan Memorial Scholarship Fund
 Chief John Memorial Campership Fund
 Christie Crafton Memorial Scholarship Fund
 Clark Chapel Cemetery Fund
 Community Enrichment Fund
 Dale McNeely Memorial Scholarship Fund
 Dale and Rosemarie Hobbs Fund
 Dan and Mary Lou Slattery Fund
 Dr. William and Diann Scott Memorial Donor Advised Fund
 Dr. William and Diann Scott Memorial Fund
 Dobbins Family Fund
 Dolly Parton Imagination Library Fund
 Donald R. Collins Sr. Family Fund
 Dottie Shelhamer Memorial Fund
 Ed McGuire Memorial Fund
 Ella Maude McCulloch Mission Endowment Fund

Epplly-Shields Memorial Scholarship Fund
 First Christian Church Senior Citizens Fund
 First Christian Church Youth Fund
 Gladys A. Berna Education Fund
 Greater Scott County Chamber of Commerce Educational Endowment Fund
 Hazel Gillespie Hunger Fund
 Hazel and Lowell Lowry Sr. Memorial Fund
 Jayce Ray Stallings Memorial Fund
 John and Janice Martin Unrestricted Endowment Fund
 Joyce Hamilton Historical Preservation Endowment Fund
 Kathy Nicholson Mission Endowment Fund
 Kathy Nicholson Music Endowment Fund
 Kenneth Roseberry Memorial Fund
 Kenninger Music Education Fund
 Kimberlin Creek Baptist Church Cemetery Fund
 Laurence and Myrtle Bridge Memorial Fund
 Lauren Graham Memorial Fund
 Lauren Graham Memorial Breast Cancer Fund
 Lauren Graham Memorial Tennis Fund
 Lilly Scholar Endowment Fund
 L.L. and Juanita Lowry Unrestricted Fund
 Martin Christian Education Fund

Mary Elizabeth Miller – Virgil S. Miller Memorial Scholarship Fund
 Morgan Family Endowment Fund
 Nathan and Alice Bridge Memorial Endowment Fund
 Neighbors Helping Neighbors Fund
 Nina Keown Memorial Fund
 Philip Glenn Martin Memorial Fund
 Phyllis Calvin Educational Endowment Fund
 Pilot Club Lifeline/ Mary Allen and Jan Thompson Healthcare Scholarship Fund
 Robert G. Comer Memorial Scholarship Fund
 Robert and Margie Fawver Fund
 Robin Eve Memorial Fund
 Rosalind English Trust
 Scott County 4-H Fund
 Scott County CAPE Educational Endowment Fund
 Scott County Community Foundation Building Fund
 Scott County Community Foundation Cornerstone Fund
 Scott County Community Foundation Operating Endowment Fund
 Scott County Economic Development Corporation Fund
 Scott County Family YMCA Endowment Fund
 Scott County Heritage Center & Museum Fund
 Scott County Hunger Fund
 Scott County Immediate Response Fund
 Scott County Kids First Fund

Scott County Literacy Council Fund
 Scott County Memorial Fund
 Scott County Soil and Water Conservation District Fund
 Scott County Youth Grantmaking Council Fund
 Scott Memorial Hospital – Indiana University Southeast Scholarship Fund
 Scott Memorial Hospital – Ivy Tech Scholarship Fund
 Scott Memorial Hospital Guild Brunton-Mumford Memorial Scholarship
 Scottsburg Beautification Committee Fund
 Scottsburg Kiwanis Club Fund
 Scottsburg Lions Club/D.Q. Reid Memorial Fund
 Scottsburg United Methodist Church Endowment Fund
 Scottsburg United Methodist Church General Endowment Fund
 Shelley Comer Akers Memorial Scholarship Fund
 SHS Alumni Association Education Fund
 Terry Fewell Memorial Unrestricted Fund
 Terry Fewell Memorial Youth Fund
 Timothy Michael Wolf Memorial Scholarship Fund
 United Way of Scott County Operating Endowment Fund
 Walter S. and Clarice (White) Bridgewater Memorial Scholarship Fund
 Wesbanco Fund
 West Family Community Fund
 Wolf Family Charitable Fund

Early Childhood Initiative



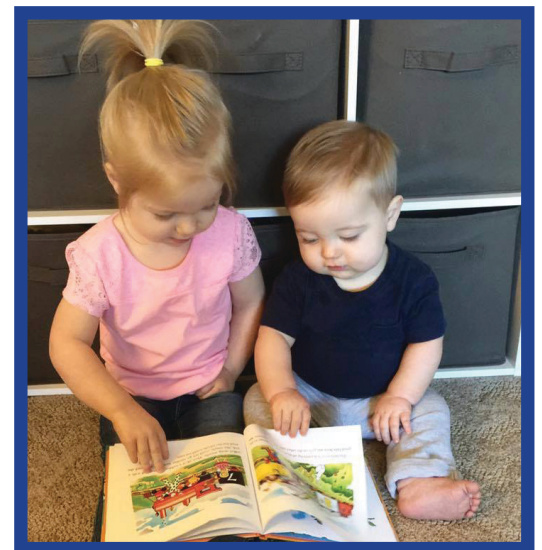
Our Board has placed a strategic focus on early childhood education. Our Early Childhood Committee is very active in the community. We've hosted family literacy events, early childhood provider roundtables, and are partnering with neighboring counties to address kindergarten readiness.

DOLLY PARTON IMAGINATION LIBRARY

Five years ago we partnered with United Way of Scott County to bring this program to Scott County. Over 37,000 free age-appropriate books have been mailed directly to children's homes each month, helping to meet our goal of increasing early childhood literacy.

By the end of 2017, there were 980 children registered for the program, plus over 600 kids who "graduated" from the program when they turned five. Our community has been very supportive, and along with grants, we have received many donations from individuals, businesses and civic organizations to help ensure this program will continue.

Shown are Nora and Oliver, whose mom, Courtney, says: "Our favorite part of the month is when we get our books in the mail from Dolly Parton's Imagination Library!"



2017 GRANT RECIPIENTS



Austin Alumni Association, Austin Beautification Committee, Austin Elementary School, Austin Lions Club, Austin Middle School, Big Brothers Big Sisters of Scott County, CASA of Scott County, Child and Family Advocates, Community Action of Southern Indiana, First United Methodist Church of Okeechobee, Gleaners Food Bank, Greater Scott County Chamber of Commerce, Humane Society of Scott County, Kimberlin Creek Baptist Church, Lexington Good Faith Preschool, New Creation Addiction Ministries, New Hope Services, Scott County 4-H, Scott County Family YMCA, Scott County Heritage Center and Museum, Scott County Historical Society, Scott County Kids First, Scott County Partnership, Scott County School District 2, Scott County Youth Grantmaking Council, Scott Memorial Hospital, Scottsburg Band Parent Association, Scottsburg Beautification Committee, Scottsburg First Christian Church, Scottsburg High School, Scottsburg Middle School, Scottsburg United Methodist Church, St. Vincent Foundation, United Way of Scott County, Wonder Valley Christian Camp, WorkOne Southern Indiana



**87 GRANTS
AWARDED**



**\$244,128
AWARDED**



**\$62,500 IN
SCHOLARSHIPS**

2017

SCHOLARSHIP RECIPIENTS

Alice and Gerald Miner Memorial Scholarship: \$4,000 awarded to Parker Barrett

Carol Pettit Memorial Scholarship: \$500 awarded to Corey Lagle

Charles G. Nolan Memorial Scholarship: \$500 awarded to Tanner Craig

Christie Crafton Memorial Scholarship: \$500 awarded to Paige Crites

Dale McNeely Memorial Scholarship: \$9,000 awarded to Alexa Howser, \$9,000 awarded to Josiah Croasdel, \$7,000 awarded to Emma Waskom

Emphy-Shields Memorial Scholarship: \$4,500 awarded to Sara Edwards

Jayce Ray Stallings Memorial Fund: \$1,500 awarded to Kami Owens

Mary Elizabeth & Virgil S. Miller Memorial Scholarship: \$2,250 awarded to Skyler Coomer and \$2,250 awarded to Joseph Light

Phyllis Calvin Educational Endowment Fund: \$1,000 awarded to Skyler Coomer

Robert G. Comer Memorial Scholarship: \$500 awarded to Sara Edwards

Scott Memorial Hospital Guild Brunton-Mumford Memorial Scholarship: \$5,000 awarded to Jakeb Watts and \$5,000 awarded to Emma Waskom

Scott Memorial Hospital Ivy Tech Scholarship: \$1,000 each awarded to Brittany Miles, Maggie Williams, Stacey Barnickle and Brittany Thornberry

Shelley Comer Akers Memorial Scholarship: \$500 awarded to Alexa Howser

Timothy Michael Wolf Memorial Scholarship: \$5,000 awarded to Ashton Bowles

Walter S. and Clarice (White) Bridgewater Memorial Scholarship: \$500 awarded to Grace Hicks



Lilly Scholars receive 4-year scholarships for tuition plus \$900 for books and required expenses. Katie Hunger, a graduate of Scottsburg High School, is attending DePauw University. She is majoring in English. The value of her scholarship is \$211,256. Lilly Endowment has awarded 36 scholarships through the Scott County Community Foundation since 1998.

"This first semester has been a whirlwind! While I was anxious about what was in store for me at DePauw, I can say that this first semester has been a great experience. At first being thrown in with all of the other first-years was overwhelming. There were so many people from different walks

of life and no one that I knew, but now having been on campus for a couple of months I can honestly say that that is one of my favorite things about DePauw.

I knew that DePauw's classes would be challenging, and they lived up to my expectations. I knew I wanted to be involved with The DePauw, DePauw's own newspaper. I started out doing just a little work on some of the inside pages, but towards the end of the semester I got to design the front page for some very important issues. I've also become a YoungLyfe leader. YoungLyfe is a non-denominational Christian mentor program, so this semester we've been spending one night, every other week playing games and talking about God with a group of middle schoolers. Contact work was initially outside of my comfort zone, but it's amazing seeing how He is using me and the other leaders to make a difference. Along with The DePauw and YoungLyfe, I went to a call out meeting for the Lilly Scholars Network at DePauw. They're hoping to start a chapter there, and it was nice to meet other scholars and talk about what we can do to get involved in the DePauw community."

I'm sure more good things are in store, and I couldn't be more thankful for the opportunity to continue learning and growing."



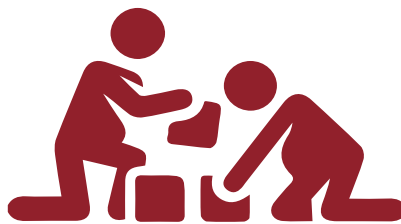
MISSION

Improving the lives of children of Scott County by providing them a voice through philanthropy.

- The YGC awarded \$8,642 to the community for youth-related projects, and for the first time ever was able to fully fund every single request!
- Youth participated in 26 community service projects, including: assisting the Clearinghouse with bell ringing, collecting donations and stocking shelves; helping with games at school festivals; working Kids First and We Care auctions; Christmas shopping for children in foster care and helping with games at their Christmas party; delivering Valentines and fuzzy socks to senior citizens; beautifying the community at United Way's annual Day of Caring – including installing tree species signs at the Austin Community Park trail; assisting the American Legion with placing flags on veterans' gravesites for Memorial Day; cleaning and painting at the Scott County Heritage Center and Museum; working the 4-H food booth at the Leota Frolic, organizing donations at Cradle Pregnancy Resource and delivering goody bags to police officers to express appreciation for their service
- Members presented the 4th Annual Helping Hand Award to James Wuerzburger for making a difference in our community
- YGC members had fun team-building at a low ropes course at Country Lake Christian Retreat, and networked with other philanthropic youth at a regional summit
- Youth hosted the 2nd Annual Austin vs. Scottsburg Thanksgiving Throwback Throwdown alumni basketball game fundraiser, raising \$4,360



**76
MEMBERS**



**26 SERVICE
PROJECTS**



**\$8,642
AWARDED**

2016-2017 BOARD OF DIRECTORS

Josh Stigdon, Chairman
Nancy Barr, Vice Chairman
Heather White, Secretary
L.L. Lowry, Treasurer

Sheila Carter
Lisa Conder
Michael Everett
Chris Fugate

Melinda Sparkman
Christa West
Dennis Wilson
Terry Wolka



STAFF

Jaime Toppe, Executive Director
Charlotte Boswell, Financial Officer
Debbie Heacock, Program Assistant

INTERNS

Lindsey Boswell
Natalie Williamson



Excellence. Accountability. Impact.™

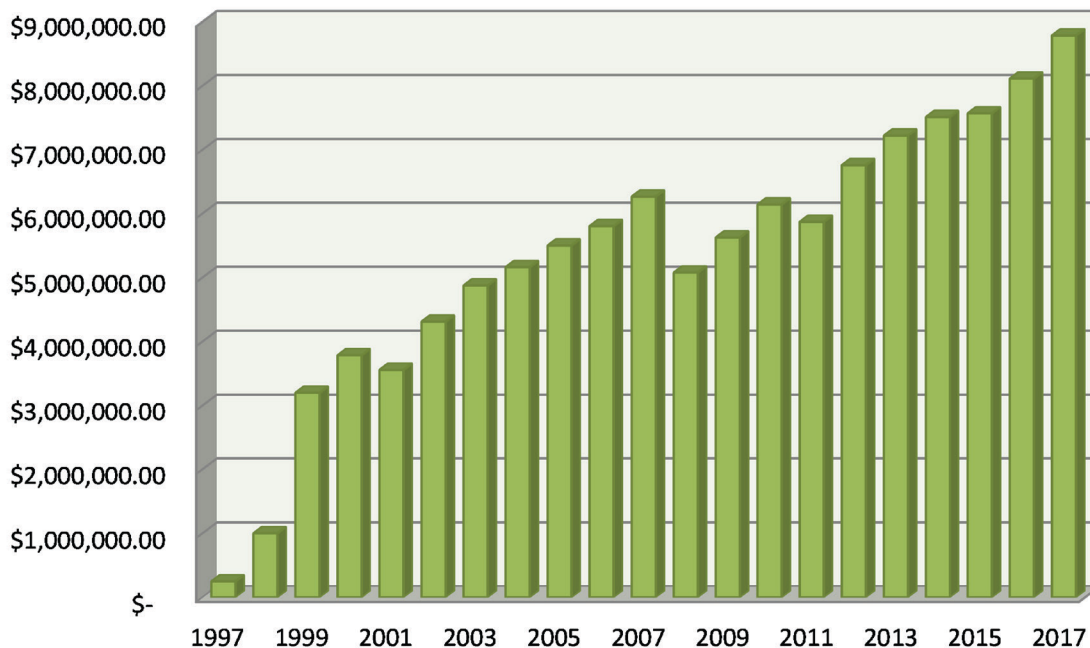
Scott County Community Foundation meets national standards for operational quality, donor service and accountability in the community foundation sector. The National Standards Seal by our name indicates official confirmation from the Council on Foundations that we have met the most rigorous

standards in philanthropy. It affirms our commitment to financial security, transparency and accountability. It says our grantmaking includes an open, competitive process designed to address the changing needs of our community. The National Standards Seal also confirms our history of honoring donors' wishes—to support historical preservation, cultivate gardens, help the needy, educate our citizens—and support countless other important causes.

FINANCIALS

ASSETS	2017	2016
cash/cash equivalents	91,785	90,621
certificate of deposit	50,376	50,000
investments	8,524,965	7,846,809
property and equipment	118,796	124,838
total	8,785,922	8,112,268
LIABILITIES		
accounts payable and accrued expenses	2,602	2,443
custodial funds	401,070	361,784
total	403,672	364,227
NET ASSETS		
operating	184,101	173,281
operating reserve	107,998	93,360
board designated	516,988	497,276
total unrestricted net assets	809,087	763,917
temporarily restricted	7,301,701	6,712,953
permanently restricted	271,462	271,171
total net assets	8,382,250	7,748,041
	8,785,922	8,112,268

Foundation Assets





Scott County Community Foundation

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