



SCOTT COUNTY COMMUNITY FOUNDATION

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Website: www.scottcountyfoundation.org

Legacy Society – Statement of Intent

The Legacy Society provides a way for the Scott County Community Foundation to recognize generous individuals who have made provisions in their planned gifts to benefit Scott County's future. These donors understand that a planned gift to the Foundation is a simple way to contribute to the future well-being of all Scott County citizens and the possibility to create a favorable tax situation. We thank those who have notified us of funds to be contributed to the Foundation in the future. If you have made provisions for a deferred gift to the Scott County Community Foundation and wish to be recognized in our publications, please complete this form.

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

I/We have made the following provision for a gift:

Bequest through a will or trust

Life Insurance

IRA

Other _____

_____ In recognizing this gift, the Foundation is authorized to list the following name(s) as members of the Legacy Society: _____

_____ I/We have made a provision for a gift but prefer confidentiality and do not wish to be listed as a member of the Legacy Society.

_____ It is my/our intention that this gift be added to an existing fund at the Foundation and governed by all related agreements.

Fund Name: _____

_____ It is my/our intention that this gift be used to create a new fund at the Foundation. Please contact me/us about the nature and details of that fund.

This "Statement of Intent" is non-binding and non-obligatory. You may notify the Scott County Community Foundation if you choose to remove this provision.

Signature: _____ Date: _____