

Scott County Community Foundation Annual Report



2018

Letter from the Chairman

Our Mission: Growing and preserving charitable gifts to strengthen Scott County by looking forward and giving back

Dear Friends of the Foundation,

I hope you had a wonderful holiday season and are looking forward to a great year ahead.

I write to you today filled with gratitude and excitement. The Scott County Community Foundation continues to grow and plant seeds for future generations in our community. We received news in late 2018 that we would be receiving a grant of \$216,161 as a part of Lilly Endowment Inc.'s seventh phase of its Giving Indiana Funds for Tomorrow (GIFT) initiative. Lilly Endowment will provide \$2 for every \$1 contributed to the Community Foundation's unrestricted endowments during the matching period of October 1, 2018, through December 31, 2020. This is an amazing opportunity and we cannot wait to spread the benefits of this grant and of all the great things it will make possible for Scott County!

Looking back at this past year, we have been astounded and humbled by the deep unselfishness of so many in our community as we continue to see your generosity in contributing to the Community Foundation. These resources will impact many individuals and nonprofits in the Scott County, and we are honored that many of you chose to partner with us to help you best achieve your charitable goals. I promise you that our board members and staff will always be here working hard for our many local families and organizations.

Nothing inspires me more than having witnessed and felt the impact of the Community Foundation during my time as Chairman. A quote I once heard was, "Alone, we make ripples. Together, we make waves." Currently there is a lot of division in our great Country, however, despite this, Scott County has made incredible progress this year by working in partnership. It has been a great privilege to serve this organization and work with you all!

Front cover photo:
Courtesy of Sarah Edrington,
Featuring her daughter Jacqueline with her Imagination Library books.

Back cover photo:
Courtesy of Brian Lowry,
Featuring the Leota countryside



A stylized, handwritten signature of Josh Stigdon in black ink.

Josh Stigdon,
Chairman

Types of Funds

Designated	Donor Advised	Scholarship	Pass Through	Unrestricted	Field of interest
These funds are for a school, government agency, or specific 501(c)(3) charity selected by the donor, such as a museum or church.	These funds provide support to qualified charitable organizations or purposes with input from the donor and/or family/representatives.	These funds are for students to receive assistance for educational expenses. You may place restrictions on the scholarship, and the Foundation's scholarship committee selects the best candidate, with your advice if you so choose.	A "charitable checking" account. A donor may recommend several organizations in which to receive funding. Funds are not invested in the market.	You place no restriction on how the fund is to be used, entrusting those decisions to the Board of Directors, now and generations to come.	These funds are for a general field selected by the donor, such as arts, education, healthcare, etc.

All contributions to the Community Foundation between October 1, 2017 through September 30, 2018, are acknowledged on our website.

Lasting Legacy

We honor those who have made a lasting commitment to our community by contributing charitable gifts to the Foundation through their will, trust or other planned gifts.

Legacy Society

Dr. Walter C. Bridgewater
Kenneth G. Burton and Nancy A. Barr
Robin Eve
Terry Fewell
Joyce Hamilton
Cloyd and Betty Julian
Matthew LaMaster
L.L. and Juanita Lowry
Martha McNeely
Mary Elizabeth and Virgil S. Miller
Butch and Paula Murray
Jaime Toppe
Sarah "Sally" Waldkoetter

Memorial Gifts

Mary Allen
Walton Asher
Emma Ellis
Terry Fewell
Eric Graham
Helene Graham
Dustin Jones
Mike King
Hazel and Lowell Lowry
Dr. Bill D. Mann
Lois Nolan
Eva Oldaker
Goldi Robbins
Kelley Robbins
Lyn Rhoten, 1965 graduate of
Scottsburg High School
Steven Toppe
Annalee Turley
Luther and Martha Watts

Honorary Gifts

John Hardin
Hank Jentzen's birthday
Cody Smith's birthday



Current Funds

Addie Mae Graham Memorial Fund

AHS Alumni Educational Fund

Alice and Gerald Miner Memorial Scholarship Fund

Austin Beautification Endowment Fund

Austin High School Academic Team Fund

Borden Family Community Granting Fund

Carol L. Pettit Scholarship Fund

Charles G. and Lois D. Nolan Memorial Scholarship Fund

Chief John Memorial Campership Fund

Christie Crafton Memorial Scholarship Fund

Clark Chapel Cemetery Fund

Community Enrichment Fund

Dale McNeely Memorial Scholarship Fund

Dale and Rosemarie Hobbs Fund

Dan and Mary Lou Slattery Fund

Dr. William and Diann Scott Memorial Donor Advised Fund

Dr. William and Diann Scott Memorial Fund

Dobbins Family Fund

Dolly Parton Imagination Library Fund

Donald R. Collins Sr. Family Fund

Dottie Shelhamer Memorial Fund

Dustin Jones Memorial Fund

Ed McGuire Memorial Fund

Ella Maude McCulloch Mission Endowment Fund

Epply-Shields Memorial Scholarship Fund

First Christian Church Senior Citizens Fund

First Christian Church Youth Fund

Gladys A. Berna Education Fund

Greater Scott County Chamber of Commerce Educational Endowment Fund

Hazel Gillespie Hunger Fund

Hazel and Lowell Lowry Sr. Memorial Fund

Jayce Ray Stallings Memorial Fund

John and Janice Martin Unrestricted Endowment Fund

Joyce Hamilton Historical Preservation Endowment Fund

Joyce Lowry Broady Memorial Endowment Fund

Kathy Nicholson Mission Endowment Fund

Kathy Nicholson Music Endowment Fund

Kelley Robbins Endowment Fund for Public Health

Kenneth Roseberry Memorial Fund

Kenninger Music Education Fund

Kimberlin Creek Baptist Church Cemetery Fund

Laurence and Myrtle Bridge Memorial Fund

Lauren Graham Memorial Fund

Lauren Graham Memorial Breast Cancer Fund

Lauren Graham Memorial Tennis Fund

Lilly Scholar Endowment Fund

L.L. and Juanita Lowry Unrestricted Fund

Martin Christian Education Fund

Mary Elizabeth Miller – Virgil S. Miller Memorial Scholarship Fund

Morgan Family Endowment Fund

Nathan and Alice Bridge Memorial Endowment Fund

Neighbors Helping Neighbors Fund

Nina Keown Memorial Fund

Philip Glenn Martin Memorial Fund

Phyllis Calvin Educational Endowment Fund

Pilot Club Lifeline/ Mary Allen and Jan Thompson Healthcare Scholarship Fund

Robert G. Comer Memorial Scholarship Fund

Robert and Margie Fawver Fund

Robin Eve Memorial Fund

Rosalind English Trust

Scott County 4-H Fund

Scott County CAPE Educational Endowment Fund

Scott County Community Foundation Building Fund

Scott County Community Foundation Cornerstone Fund

Scott County Community Foundation Operating Endowment Fund

Scott County Economic Development Corporation Fund

Scott County Family YMCA Endowment Fund

Scott County Genealogical Society Fund

Scott County Heritage Center & Museum Fund

Scott County Hunger Fund

Scott County Immediate Response Fund

Scott County Kids First Fund

Scott County Literacy Council Fund

Scott County Memorial Fund

Scott County Soil and Water Conservation District Fund

Scott County Youth Grantmaking Council Fund

Scott Memorial Hospital – Indiana University Southeast Scholarship Fund

Scott Memorial Hospital – Ivy Tech Scholarship Fund

Scott Memorial Hospital Guild Brunton-Mumford Memorial Scholarship

Scottsburg Beautification Committee Fund

Scottsburg Kiwanis Club Fund

Scottsburg Lions Club/D.Q. Reid Memorial Fund

Scottsburg United Methodist Church Endowment Fund

Scottsburg United Methodist Church General Endowment Fund

Shelley Comer Akers Memorial Scholarship Fund

SHS Alumni Association Education Fund

Terry Fewell Memorial Unrestricted Fund

Terry Fewell Memorial Youth Fund

Timothy Michael Wolf Memorial Scholarship Fund

United Way of Scott County Operating Endowment Fund

Walter S. and Clarice (White) Bridgewater Memorial Scholarship Fund

Wesbanco Fund

West Family Community Fund

Wolf Family Charitable Fund

New Funds

Kelley Robbins Endowment Fund for Public Health



Kelley had a passion for public health. His father advocated for public health as a County Councilman; his mother worked for the health and welfare department, his sister served as a school nurse, and his wife has served as the long-time WIC Director. Kelley himself served as a Councilman and Commissioner, and he was committed to ensuring the future of Scott County's health remained a priority. "I think (improving local health services) is one of the best things we've done in a while for our residents. We need to concentrate more on living better lives, healthier lives," said Kelley. When Kelley passed away in February 2018 after battling cancer and heart problems, his family established this donor-advised fund. Through this endowment fund, they can recommend grants that they feel would support Kelley's vision for a healthier community.

Nina Keown Memorial Fund



Nina loved her family and her little town of Lexington. She enjoyed spending time with friends and was very social. She was tragically killed in an act of domestic violence by her ex-husband in 2010. Her family established this fund, knowing that good work will be done in her memory. As a donor-advised fund, her family plans to support the Lexington community and victims of domestic violence.

Scott County Genealogical Society Fund



With many people curious about their ancestry, more and more are using research methods to discover their family history. The Scott County Genealogical Society was formed in 1992 by volunteers who were dedicated to saving family histories. Research rooms at the Scott County Heritage Center and Museum were opened in 2003 and have helped numerous people discover interesting facts about their family lineage. The SCGSI Board decided to establish an endowment fund to ensure their efforts are supported for many more generations.

Early Childhood Initiative

Our Board of Directors has placed a strategic focus on early childhood education. Our Early Childhood Committee hosted early childhood provider roundtables, family literacy events and a resource fair. We also partner with neighboring counties to address kindergarten readiness.



Dolly Parton Imagination Library program

Six years ago we partnered with United Way of Scott County to bring the Dolly Parton Imagination Library program to Scott County. Over 47,000 free age-appropriate books have been mailed directly to children's homes each month, helping to meet our goal of increasing early childhood literacy.

By the end of 2018, there were 933 children registered for the program, plus over 850 kids who "graduated" from the program when they turned five. Through donations from individuals, businesses and civic organizations, as well as grants, community support has helped to ensure this program can continue.



Shown is 3-year-old Natalie. "Natalie loves getting books in the mail," said her mom. "I read her the book and then she practices reading it on her own from memory."

2018 Grant Recipients



Austin Alumni Association • Austin High School Academic Team • Austin Middle School • Big Brothers Big Sisters of Scott County • Centerstone • Child and Family Advocates • City of Scottsburg • Community Action of Southern Indiana • Court Appointed Special Advocates (CASA) • Cradle Pregnancy Resource Center • Englishton Park • Gleaners Food Bank • Greater Scott County Chamber of Commerce • Hope 2 Others • Humane Society of Scott County • Kimberlin Creek Baptist Church • Lexington Good Faith Preschool • LifeSmart Youth • New Creation Addiction Ministries • Okeechobee First United Methodist Church • School Smiles Foundation • Scott County Fair Association • Scott County Family YMCA • Scott County Heritage Center and Museum • Scott County Kids First • Scott County Partnership • Scott County School District 2 • Scott County Young Marines • Scott County Youth Football League • Scott County Youth Grantmaking Council • Scott Memorial Hospital • Scottsburg Band Parents Association • Scottsburg First Christian Church • Scottsburg High School Choir Department • Scottsburg Middle School • Scottsburg United Methodist Church • Scottsburg Volunteer Fire Department • Susan G. Komen for the Cure • United Way of Scott County • We Care • Wonder Valley Christian Camp



68 Grants
Awarded



\$192,688 in
Grants



\$71,000 in
Scholarships

2018 Scholarship Recipients

Alice and Gerald Miner Memorial Scholarship:
\$4,000 awarded to Sarah Thomas

Carol Pettit Scholarship:
\$500 awarded to Casey Smith

Charles G. and Lois D. Nolan Memorial Scholarship:
\$500 awarded to Jordan Gibson

Christie Crafton Memorial Scholarship:
\$500 awarded to Alexis Campbell

Dale McNeely Memorial Scholarship:
\$10,000 awarded to Trevor Cox;
\$9,000 awarded to Megan Johnson;
\$8,000 awarded to Kaitlyn Borden

Epply-Shields Memorial Scholarship:
\$4,500 awarded to Casey Smith

Jayce Ray Stallings Memorial Fund:
\$1,500 awarded to Jordan Gibson

Mary Elizabeth & Virgil S. Miller Memorial Scholarship:
\$2,250 awarded to Addison Brasher
\$2,250 awarded to Dylan Baker

Pilot Club Lifeline/Mary Allen and Jan Thompson Healthcare Scholarship:
\$1,500 awarded to Stephanie Napier

Scott Memorial Hospital Guild Brunton-Mumford Memorial Scholarship:
\$5,000 awarded to Taylor Stewart

Scott Memorial Hospital Ivy Tech Scholarship:
\$2,000 awarded to Jamie Spaulding
\$1,500 awarded to Zachary Seidl
\$1,500 awarded to Lexi White

Scott Memorial Hospital IUS Scholarship:
\$2,500 awarded to Erika Lundgren;
\$1,500 awarded to Mikeala Lytle,
\$1,500 awarded to Jessica Konkler;
\$1,500 awarded to Adriana Caudill;
\$1,500 awarded to Ashton Bowles

Shelley Comer Akers Memorial Scholarship:
\$500 awarded to Emma Hall

Timothy Michael Wolf Memorial Scholarship:
\$5,000 awarded to Jesse Mays;
\$2,000 awarded to Michelle Shelton

Walter S. and Clarice (White) Bridgewater Memorial Scholarship:
\$500 awarded to Sarah Thomas



2018 Lilly Scholar: Isaak Mount



Lilly Scholars receive 4-year scholarships for tuition plus \$900 for books and required expenses. Isaak Mount, a graduate of Scottsburg High School, is attending Indiana University. He is majoring in mathematics/economics. The value of his scholarship is \$48,837. Lilly Endowment has awarded 37 scholarships through the Scott County Community Foundation since 1998.

“Coming into college I was nervous, as everyone probably is but never wants to admit. I didn’t know if I would meet good friends, enjoy my classes, or run out of meal points in the first month. Thankfully, the friends part was taken care of once I auditioned for the IU Marching Hundred Drumline. I knew I wanted to continue exploring the love I had for music, and joining the marching band was one of the ways I did it. However, band was not my main focus. Shortly after classes started, a passion for learning was reignited in me. It was a rejuvenating experience to be surrounded by people who were interested in and wanted to learn the same things as I. The classes were tough, but my professors were passionate and engaging

which encouraged me to do the best I could in every course. Outside of class, I enjoyed playing sports with my friends and exploring Bloomington. About three times a week, I would also find myself ending up in a free IU recital or concert put on by one of the best music departments in the country. Overall, my first semester was all I hoped for and more. I am happy to be at IU and thankful for all the opportunities I have received.”

2018 Youth Grantmaking Council

Mission: Improving the lives of children of Scott County by providing them a voice through philanthropy

- The YGC awarded \$5,803 to the community for youth-related projects
- Members presented the 5th Annual Helping Hand Award to Madelyn Shelton and Junior Helping Hand Award to Elijah Everage for making a difference in our community
- YGC members had other meaningful and fun experiences with paintball wars at Country Lake Christian Retreat, visiting the Scott County Heritage Center and Museum for a ghost tour; seeing their grant dollars in action through site visits and more!
- Youth hosted their 3rd annual Austin vs. Scottsburg Thanksgiving Throwback Throwdown alumni basketball game fundraiser, raising \$4,191
- Youth participated in 24 community service projects



75
members



\$5,803
awarded



24 service
projects

Community Foundation Team



Board of Directors

Josh Stigdon, Chairman	Michael Everett
Christa West, Vice Chairman	Steve Gwaltney
Heather White, Secretary	Jami Parks
Chris Fugate, Treasurer	Melinda Sparkman
Nancy Barr	Dennis Wilson
Sheila Carter	Melissa Woods

Interns

Alexandria LaMaster
Sara McGannon
Natalie Williamson

Staff

Jaime Toppe, Executive Director
Charlotte Boswell, Financial Officer

2017-2018 Committees

Executive: Josh Stigdon, chair; Chris Fugate, Christa West, Heather White

Finance and Investment: Chris Fugate, chair; Daniel Brunner, Lisa Conder, L.L. Lowry, Jami Parks, Chris Routt, Melinda Sparkman, Syd Whitlock; Shannon Borden, advisor

Grants: Nancy Barr, chair; Steve Gwaltney, Kevin Jentzen, Susan Jerrell, Christa West, Heather White, Melissa Woods

Governance: Mike Everett, chair; Josh Stigdon, Denny Wilson

Scholarship: Josh Stigdon, chair; Nancy Barr, Barb Caudill, Dale Hobbs, Brenda Kendall, Steve Meyer, Mary Jo West

Early Childhood: Sheila Carter, chair; Pam Akemon, Brittany Banister, Amanda Davidson, Jennifer Johanningsmeier, Emily Jordan, Dustin Marshall, Tammi Marshall, Wendy McIntosh, Candy Meyer, Sherry Mosley, Stacy Payne, Jennifer Routt, Melinda Sparkman

Event Planning: Sheila Carter, Christa West, Heather White

Scott County Community Foundation meets national standards for operational quality, donor service and accountability in the community foundation sector. The National Standards Seal by our name indicates official confirmation from the Council on Foundations that we have met the most rigorous standards in philanthropy. It affirms our commitment to financial security,

transparency and accountability. Grantmaking includes an open, competitive process designed to address the changing needs of our community. The National Standards Seal also confirms our history of honoring donors' wishes – to support historical preservation, cultivate gardens, help the needy, educate our citizens – and support countless other causes.



Financials

Assets

Assets	2018	2017
Cash and cash equivalents	\$112,475	\$91,785
Certificate of deposit	50,755	50,376
Investments	8,831,366	8,524,965
Property and equipment, net	115,811	118,796
Total	\$9,110,407	\$8,785,922

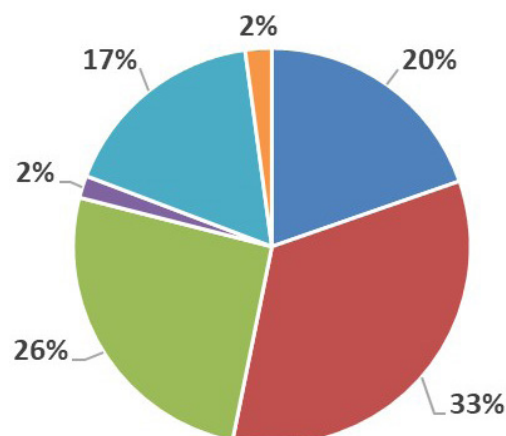
Liabilities and Net Assets

Liabilities	2018	2017
Accounts payable and accrued expenses	\$2,655	\$2,602
Custodial funds	420,353	401,070
Total Liabilities	423,008	403,672

Net assets		
Unrestricted:		
Operating	180,966	184,101
Operating Reserve	112,865	107,998
Board designated	542,275	516,988
Total unrestricted net assets	836,106	809,087

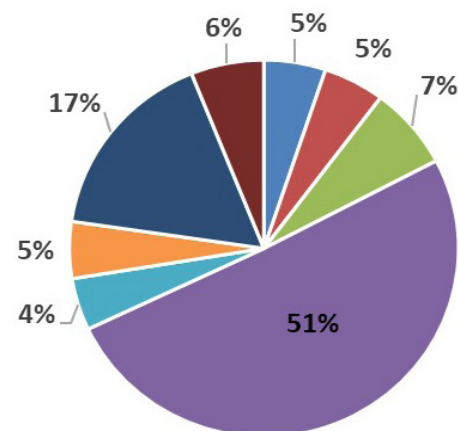
Temporarily restricted	7,579,634	7,301,701
Permanently restricted	271,659	271,462
Total net assets	8,687,399	8,382,250
	\$9,110,407	\$8,785,922

Gifts to Fund Type



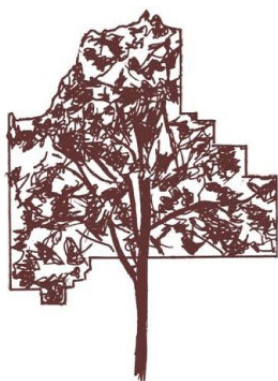
■ Unrestricted
■ Agency/Designated
■ Scholarship
■ Field of interest
■ Donor-advised
■ Operating

Grants by Program Area



■ Animals
■ Arts/history/culture
■ Education
■ Community
■ Faith-based
■ Health and Recreation
■ Social Service
■ Youth Development

Looking Forward, Giving Back



Scott County
Community Foundation

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