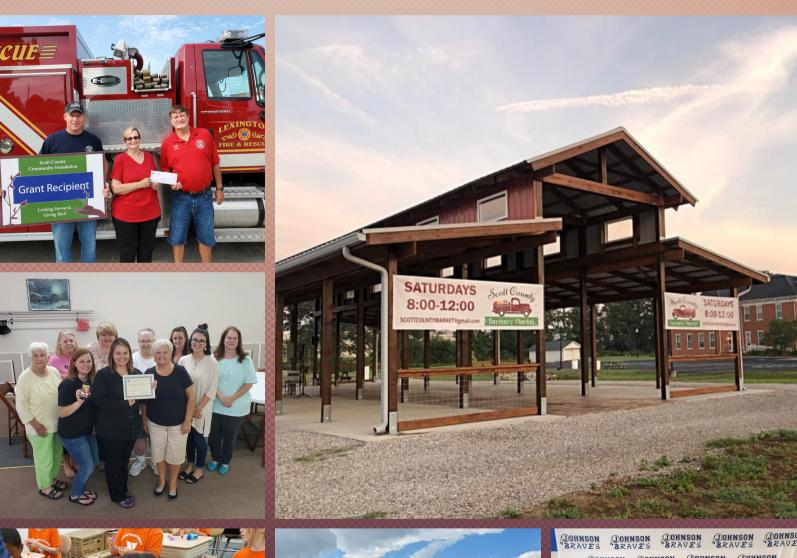
SCOTT COUNTY COMMUNITY FOUNDATION

2021 ANNUAL REPORT











MESSAGE FROM THE BOARD CHAIR AND EXECUTIVE DIRECTOR

Grow & Lead

Dear Friends of the Foundation,



As we reflect on the past year, we have many blessings for which we are thankful. Although COVID-19 continued to impact the community and world, we didn't skip a beat when it came to carrying on programs and initiatives to benefit Scott County. When times are hard, that is when it's most important to be able to respond to the community's needs.

After breaking ground in December 2020 for the new Farmers' Market, we hosted a ribbon cutting ceremony in May 2021 for the beautiful new permanent structure. We worked all year long gathering feedback from development guide that will continue the work started from our Community Needs Assessment. We convened local partners to apply for Indiana's READI grant opportunity, and were named one of the finalists in our region's proposal to the state. Our Youth Grantmaking Council continues to develop young leaders into philanthropists. We are excited to share that 2021 was a record year for both grantmaking and assets! And at the end of our fiscal year, we had our 100th endowment fund with the creation of the SHS Classroom Innovation Fund!

All of these activities and more are only made possible because of your support. Through your donations, your time, your sharing stories of the great work, and your trust, we are able to grow and lead. Thank you for being a part of something that will impact our residents for generations to come.





The National Standards Seal indicates confirmation from the Council on Foundations that we have met the most rigorous standards in philanthropy for donor services, investment management, grantmaking, and administration.

We were also recognized for our transparency with the 2021 Platinum Seal through GuideStar.

Heather White Jaime Toppe

HEATHER WHITE

BOARD CHAIR

JAIME TOPPE

EXECUTIVE DIRECTOR

Types of Funds

We can help you choose a fund that will achieve your charitable goals.

Agency/Designated

These funds are for a school, government agency, church, or nonprofit. This allows the organization to receive annual grants as a dependable source of funding.

Unrestricted

If you wish to provide resources to the community to meet current and future needs, this is the fund for you. You place no restrictions on this type of fund, entrusting the Foundation's Grants Committee and Board of Directors to choose quality and meaningful grants.

Field of Interest

These funds allow you to support a certain field, such as the arts, education, health care, etc. Or, you can support a specific geographic area. The Foundation's Grants Committee will handle the grant process for the area you have identified.

Scholarship

These funds assist students with educational expenses. You may customize your preference for a certain field of study or other criteria, and you can choose to be involved in the selection committee.

Pass-Through

This fund type is like a charitable checking account. Funds are not invested in the market.

Donor Advised

These funds allow a donor to be involved in the giving. Perhaps you want to get your family involved and continue a legacy of giving. Each year you can recommend which charitable organizations or purposes to support.

Endowment funds require a minimum of S5,000 to establish (scholarships require S20,000). Ask us about our Acorn Fund program to help reach your goal of creating a fund at a lesser amount.

Legacy Society

"We all die. The goal isn't to live forever, the goal is to create something that will." ~ Chuck Palahniuk

Dr. Walter Bridgewater Kenneth G. Burton and Nancy A. Barr Robin Eve Jane Ann Everitt Terry Fewell Joyce Hamilton Dale and Rosemarie Hobbs Cloyd and Betty Julian Matthew LaMaster L.L. and Juanita Lowry Martha McNeely Mary Elizabeth & Virgil S. Miller Butch and Paula Murray Al and Lonna Riggle Jaime Toppe Sarah "Sally" Waldkoetter William Frasier Wetzel

We honor those who have made a lasting commitment to our community by contributing charitable gifts to the Foundation through their will, trust, or other planned gift.

These special donors had the foresight to use the Foundation to carry out their charitable goals, ensuring the causes they cared about would be impacted years after they were gone. Too often, these thoughtful gifts go unrecognized because they come at the end of a donor's life. The Legacy Society is our way of acknowledging your commitment to our future - today.

There are many ways to give, including making a charitable bequest in your will or trust, designating the Community Foundation as a beneficiary of a life insurance policy or retirement plan, gift of stock, gift of real estate or other property.

Fund Listing

All donors who gave to these funds between October 1, 2020 through September 30, 2021, are acknowledged on our website.

<u>Donors may</u> choose to remain anonymous upon request.

Addie Mae Graham Memorial Fund

AHS Alumni Education Fund

Alice and Gerald Miner Memorial Scholarship

Arthur Gene Mayer Memorial Scholarship Fund

Austin Beautification Endowment Fund

Austin High School Academic Team Fund

Barbara Everett Community Fund

Borden Family Community Granting Fund

Boswell Family Fund

Carol L. Pettit Scholarship Fund

Carter-Waldkoetter Nursing Scholarship Fund

CASA of Scott County Endowment Fund

Charles G. and Lois D. Nolan Memorial Scholarship

Chief John Memorial Campership Fund

Christie Crafton Memorial Scholarship Fund

Clark Chapel Cemetery Fund

Community Enrichment Fund

Cree-ating Community Fund

Dale and Rosemarie Hobbs Fund

Dale McNeely Memorial Scholarship Fund

Dan and Mary Lou Slattery Fund

Dobbins Family Fund

Dolly Parton Imagination Library Fund

Donald R. Collins Sr. Family Fund

Dottie Shelhamer Memorial Fund

Dr. William and Diann Scott Memorial Donor Advised Fund

Dr. William and Diann Scott Memorial Unrestricted Fund

Dustin and Derek Jones Memorial Fund

Ed McGuire Memorial Fund

Ella Maude McCulloch Mission Endowment

Epply-Shields Memorial Scholarship Fund

First Christian Church Senior Citizens Fund

First Christian Church Youth Fund

The Garten Foundation

Gladys A. Berna Education Fund

Hazel and Lowell Lowry Sr. Memorial Fund

Hazel Gillespie Hunger Fund

Jayce Ray Stallings Memorial Fund

John and Janice Martin Unrestricted Fund

Joyce Hamilton Historical Preservation Endowment Fund

Joyce Lowry Broady Memorial Endowment

Kathy Nicholson Mission Endowment Fund

Kathy Nicholson Music Endowment Fund

Kelley Robbins Endowment Fund for Public Health

Kenneth Roseberry Memorial Fund Kenninger Music Education Fund Kimberlin Creek Baptist Church Cemetery Fund

Kiwanis Club of Scott County Fund

L.L. and Juanita Lowry Unrestricted Fund

Lauren Graham Memorial Fund

Lauren Graham Memorial Breast Cancer Fund

Lauren Graham Memorial Tennis Fund

Laurence and Myrtle Bridge Memorial Fund

Lilly Scholar Endowment Fund

Martin Christian Education Fund

Mary Elizabeth & Virgil S. Miller Memorial Scholarship

Morgan Family Endowment Fund

Nathan and Alice Bridge Memorial Endowment Fund

Neighbors Helping Neighbors Fund

New Washington State Bank Fund

Nina Keown Memorial Fund

Norma Nowlin Memorial Fund

Phi Beta Psi Sorority, Theta Alpha Chapter Forever

Tree Fund

Philip Glenn Martin Memorial Fund

Phyllis Calvin Educational Endowment Fund

Pilot Club Lifeline/Mary Allen and Jan Thompson

Healthcare Scholarship Fund

Robert and Margie Fawver Fund

Robert G. Comer Memorial Scholarship Fund

Robin Eve Memorial Fund

Rosalind English Trust

Scott County 4-H Fund

Scott County CAPE Endowment Fund

Scott County Chamber of Commerce Educational Fund

Scott County Community Foundation Building Fund

Scott County Community Foundation Cornerstone Fund

Scott County Community Foundation Operating

Endowment Fund

Scott County Economic Development Corp. Fund

Scott County Family YMCA Endowment Fund

Scott County Genealogical Society Inc. Fund

Scott County Heritage Center and Museum Fund

Scott County Hunger Fund

Scott County Immediate Response Fund

Scott County Kids First Fund

Scott County Literacy Council Fund

Scott County Memorial Fund

Scott County Partnership Forever Tree Society Fund

Scott County Soil and Water Conservation District Fund

Scott County Youth Grantmaking Council Fund

Scott Memorial Hospital IUS Scholarship Fund

Scott Memorial Hospital Ivy Tech Scholarship Fund Scott Memorial Hospital Guild Brunton-Mumford Memorial Scholarship Fund

Scottsburg Beautification Committee Fund

Scottsburg High School Classroom Innovation Fund

Scottsburg Lions Club/D.Q. Reid Memorial Fund

Scottsburg United Methodist Church Endowment Fund

Scottsburg United Methodist Church General

Endowment Fund

Shelley Comer Akers Memorial Scholarship Fund

SHS Alumni Association Education Fund

Terry Fewell Memorial Unrestricted Fund

Terry Fewell Memorial Youth Fund

Timothy Michael Wolf Memorial Scholarship Fund

United Way of Scott County Operating Endowment Fund

Walter S. and Clarice (White) Bridgewater Memorial

Scholarship Fund

Wesbanco Fund

West Family Community Fund

William Frasier Wetzel Memorial Fund

Wolf Family Charitable Fund

Yellow Rose of Nancy R. Laird Memorial Fund

Individuals, families, organizations, and companies can create a fund that can be customized to achieve your charitable goals.

Memorials and Honorariums

IN MEMORY

Joe Boswell
Nathan and Alice Bridge
Betty Bridgewater
Jim Broady
Bill Hogue
Ruth LaMaster
Anita Cox McClellan, SHS Class of 1963
Marvin McGuire
Charles and Lois Nolan
Helen Riggle
Isaac Routt

IN HONOR

Guin Boswell's birthday
Makenna Boswell's birthday
Myles Boswell's birthday
City of Scottsburg
Ann Jentzen's birthday
Hank Jentzen's birthday
Stephanie Kirby's birthday
Nancy Laird's birthday
Stucker Fork Conservancy District
Melissa Thompson's birthday
Melissa Woods' birthday

New Funds

In addition to these funds, the New Washington State Bank Fund was created. Please see our website for the full stories.



SHS Classroom Innovation Fund

Long-time Scottsburg educators Brady and Julie Wells created a fund to provide support to SHS after having served as educators for 25 years in Scottsburg. Upon retirement, they moved to Madison and started their second careers. Brady serves as men's and women's cross country coach at Hanover College, while Julie is the

scholarship manager at the Community Foundation of Madison and Jefferson County. Their children, Lauren and Logan, both graduated from SHS, and their granddaughter attends Scottsburg Elementary School. It is meaningful to the family to maintain their commitment to students.

Because of their appreciation for the work done at the school, and to recognize the many outstanding teachers, they established this fund to encourage creative classroom activities. Teachers can request up to \$250 to fund unique projects or classroom needs.



Arthur Gene Mayer Memorial Scholarship Fund

Hardworking. Proud. Intelligent. Driven. Brave. Loving. All these are words that describe Arthur "Gene" Mayer, a family man who left a lasting mark on all who knew him, and even those who didn't.

Gene and his brother Charlie founded Total Concepts of Design. Gene was very proud of the business and for providing employment for so many families in Scottsburg. He was a man of many interests, including reading, cars, boats, motorcycles, hunting, model planes, and more. But out of everything, his favorite thing in the world was his wife, Donna. Gene was extremely devoted to his family and friends. When he died on September 22, 2020, from complications due to COVID-19, he left a giant void in his family and this community. His family decided to honor his legacy by establishing a scholarship in his memory. Graduating high school seniors can apply, and are asked to submit an essay on their work ethic. Gene valued education and promoted the importance of it to his children and grandchildren. He loved seeing others succeed as well as respected those willing to work hard to get what they wanted in life.

Community Grants

Our endowment funds made it possible for \$344,910 to be awarded to the community. This does not include scholarships, which you can read about on the following page.















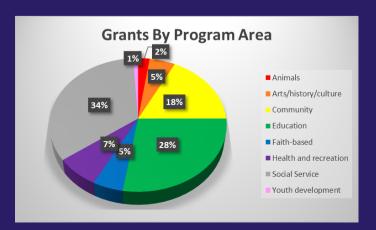


Align Southern Indiana * Austin Alumni Association * Austin Band Parents' Group * Austin Beautification Committee * Austin High School * Bree's Blessings * CASA of Scott County * Child and Family Advocates * City of Scottsburg Parks Department * Clark Chapel Church * Cradle Pregnancy Resource Center * EMPOWER Youth Coalition * Englishton Park * Gleaners Food Bank * Grace Christian Academy * Johnson Elementary School * Kimberlin Creek Baptist Church * Lexington Volunteer Fire Department * LifeSmart Youth * OVO Head Start * Preservation Alliance Inc. * The Refuge * Scott County EMS * Scott County Family YMCA * Scott County Heritage Center and Museum * Scott County Humane Society * Scott County Kids First * Scott County Partnership * Scott County Youth Grantmaking Council * Scottsburg Beautification Committee * Scottsburg United Methodist Church * Scottsburg Volunteer Fire Department * Scottsburg Historic Preservation Society * Still Water Individual and Family Therapy Services * Susan G. Komen For the Cure * THRIVE Recovery Community Organization * United Methodist Committee on Relief * United Way of Scott County * We Care * Wonder Valley Christian Camp

These grants are improving the lives of our residents!

"My husband and I have been participants with THRIVE over the last 8 months. We use a recovery coach there to help us. THRIVE and our coach have made a big impact on our lives. I have gotten sober a few times over the years but never maintained any real time. This time has been different and that is because of THRIVE. Without them I don't even know where I would be. Maybe someday I can work with them too helping lost people just like they helped me."

THRIVE client



Scholarships

Alice and Gerald Miner Memorial Scholarship: Jordyn Johnson, S4,500

Arthur Gene Mayer Memorial Scholarship: Jameson Hale, S800

Charles G. and Lois D. Nolan Memorial Scholarship: Jackson Campbell, S750

Christie Crafton Memorial Scholarship: Treyton Owens, S500

Dale McNeely Memorial Scholarship: Isaac Johanningsmeier, S11,000; Avery Kendall, S9,750; Lyla Waskom, S8,750

Epply Shields Memorial Scholarship: Jillian Smith, S5,000

Mary Elizabeth & Virgil S. Miller Memorial Scholarship: Misti Kimberlin and Friederich Ostertage, S2,300 each

Pilot Club Lifeline/Mary Allen & Jan Thompson Healthcare Scholarship: Karrie Gricius, S1,500 Robert G. Comer Memorial Scholarship: Nick Murphy, S500

Scott Memorial Hospital Guild Brunton-Mumford Memorial Scholarship: Caitlyn Royalty and Noah Smith, up to S5,000 each

Scott Memorial Hospital Ivy Tech Scholarship: Laynie Collins and Kierra Dennis, S1,000 each; Melea Hardin and Hannah Martinson, S1,500 each

Scott Memorial Hospital IUS Scholarship: Ashton Bowles, S3.615

Shelley Comer Akers Memorial Scholarship: Noah Smith, S500

Timothy Michael Wolf Memorial Scholarship: Eric Marcum, S6,000; Madeline Crain, S2,000

Walter S. and Clarice (White) Bridgewater Memorial Scholarship: Dale Morris, S500 S76,265 in educational assistance was awarded to graduating seniors and non-traditional adult learners.













2021 Lilly Scholar Logan Weilbaker

Lilly Endowment Community
Scholarship recipients receive
4-year scholarships for tuition
plus \$900 for books and
required expenses each year.
Logan Weilbaker, a graduate
of Scottsburg High School, is
attending Wabash College.
The value of his scholarship is
\$199,520. Lilly Endowment has
awarded 40 scholarships to
Scott County students through
the Scott County Community
Foundation since 1998.



"This past fall saw the beginning of a new chapter in my life as I began my collegiate journey. I had the pleasure to forge new friendships, experience new opportunities, challenge myself in the classroom, and figure out how to live on my own for the first time. I was very fortunate to earn the lead role in the fall play, an experience which cemented my resolve to pursue theatre both during and after school. I also joined the Glee Club, which, in a touching full circle moment, brought me to perform at the Independent Colleges of Indiana Annual Gala. The first time experiencing a full college course load had its difficulties, but I adjusted well and improved as a student. I am beginning to narrow down my areas of interest and look forward to taking advantage of the full breadth of curricula a liberal arts education can offer. Most importantly, I am starting to figure out who I am and who I want to be in the world, and I owe the opportunity to do so in large part to the Lilly Scholarship and the Scott County Community Foundation. I eagerly await the coming semester and all the adventures it will bring."

Scott County YGC





Ninety-three youth in grades 5-12 learned about giving their time, talent, and treasure back to the community last year. Some of their accomplishments included:

- Awarded S7,750 to 12 organizations for youth-related projects/programs.
- Visited grant recipients to see firsthand the impact of their grantmaking.
- Participated in 17 community service projects.
- Led "Camp Philanthropy" at Scott County
 Family YMCA's summer camp. YGC members
 played Philanthropy BINGO, Go Give card
 game, drew encouraging chalk messages,
 wrote messages about making our community
 better, and more.
- Hosted their annual Thanksgiving Throwback Throwdown fundraiser, but as a COVID Edition with a donation competition. They raised \$3,068
- Learned leadership skills through officer and chairperson positions, grant decision-making, community presentations, and interviews for new and current members.





















Community Leadership

Early Childhood Education

Investing in early care and education has a huge impact on our community and we care about this cause deeply. Several years ago we decided to place a strategic focus on early childhood education. We formed a committee comprised of local educators and early childhood education providers, and began to address issues both locally and through regional collaborations.

Statistics show that less than half of children between birth and age five years are read to every day by their parents or other family members. Many children are arriving at kindergarten without the necessary skills for lifetime learning. Children who are read to regularly display greater language comprehension, larger vocabularies, and higher cognitive skills.

In 2013, we partnered with United Way of Scott County to bring the Dolly Parton Imagination Library program to our county. Over 77,000 free age-appropriate books have been mailed directly to children's homes each month, helping to meet our goal of increasing literacy. By the end of 2021, there were almost 900 children registered for the program, plus over 1,600 children who "graduated" from the program when they turned five. Through donations from individuals, businesses, and civic organizations, as well as grants, community support has helped to ensure this program can continue.

In addition, through a grant from Lilly Endowment Inc., we were able to provide a S5,000 grant to Scott County School District 2 for their Early Learning Academy, and we will provide S8,000 in funding to Scott County School District 1 for their Kindercamp program in 2022-2024.



Briella Taylor, age 3, sits in the rocking chair her greatgrandfather used, reading "I Am a Rainbow."

Scott County Bicentennial Gift

In the fall of 2018, Lilly Endowment Inc. offered an opportunity to community foundations to recognize the important role that the community foundation's board of directors plays in both leading the Foundation and serving Scott County. As part of the opportunity, each community foundation that achieved 100% board member giving during a certain time period was eligible to receive an unrestricted grant of \$100,000. We had 13 board members help us achieve this phenomenal return on investment!

Our Board of Directors chose to use this gift to honor our deep agricultural roots and rich history through a gift of a permanent Farmers' Market structure on the grounds of the Scott County Heritage Center and Museum. While COVID-19 delayed most of Scott County's Bicentennial activities in 2020, we broke ground at a ceremony in December. Construction on the beautiful building was completed by J-A Broady Construction, and a ribbon cutting ceremony was held on May 15, 2021, opening day for the Farmers' Market. Since then, the market has been used by vendors to sell fresh produce, baked goods, farm fresh food, and crafts. Local musicians play each Saturday morning. The space will also be used for educational lunches, demonstrations, and special events. Happy Birthday Scott County!!



Scott County Vision Plan

Using the results of the Community Needs Assessment that was completed in the fall of 2020, we began our next step in our community planning process by creating a roadmap for community development in Scott County. Through a grant from Lilly Endowment Inc., we were able to start work on the Scott County Vision Plan. This plan will address multiple areas of development, including education, housing, quality of place, and other areas crucial to growth and quality of life.

Through an online survey, public workshops, and many meetings, feedback from the community was gathered. The plan will define top priorities that may require county-wide collaboration, and strengthen and create partnerships for successful implementation. It is expected to be completed by the end of winter 2021.









Indiana READI Grant

In May 2021, Gov. Holcomb launched the Regional Economic Acceleration and Development Initiative (READI). Meant to transform communities, the state allocated \$500 million in funding for strategic investments that will make Indiana a magnet for talent and economic growth. They encouraged regional partnerships through these efforts. Thankfully, our region had already formed a collaborative effort in 2017, the Our Southern Indiana Regional Development Authority (RDA). Representatives of Clark, Floyd, Jefferson, Scott, and Washington counties have since met regularly and even developed a plan for a time such as this, Our Region | Our Plan.

After the READI grant announcement, Scott County Community Foundation convened elected officials and other community leaders to discuss how Scott County could leverage this opportunity in a way that would impact future generations. Attendees brainstormed visionary ideas and agreed to submit a grant application to the RDA for the Southern Indiana Youth Sports Complex. This complex would consist of outdoor fields, an indoor multi-purpose facility, and improvements to the YMCA's pool. Future goals would include trails connecting the sites. The RDA Board received 53 applications totaling S208 million in requests, and Scott County's project was selected as 1 of about 18 projects that were submitted to the state. A large group traveled to Indianapolis for the state presentation (Scott County shown at right), and Our SoIn RDA was awarded the maximum amount, S50 million! We continue to convene the project partners as we move forward with dreaming and planning our way to a greater Scott County!







Leadership Southern Indiana

In early 2020, we announced a partnership with Leadership Southern Indiana to expand their service area to Scott County. The pilot three-year partnership will allow local community members in Scott County to participate in leadership programs, and help increase regionalism between Scott, Clark, and Floyd counties. Since then, LSI has added a "Scott County Day" to their DISCOVER leadership program, and participants have learned about what our county has to offer. Through a grant from Lilly Endowment Inc., we have provided scholarships to Scott County attendees.

DISCOVER class participants enjoyed visiting Hardy Lake State Park.

Community Foundation Team

2020-2021 BOARD OF DIRECTORS & STAFF

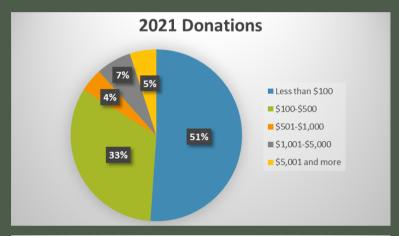
Heather White, Chair
Melissa Woods, Vice Chair
Daniel Brunner, Treasurer
Chris Routt, Secretary
Tinisha Bowles-Densford
Steve Gwaltney
Kevin Jentzen
Ryan Payne
Al Riggle

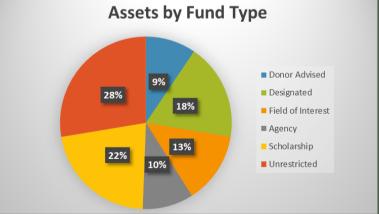
Jaime Toppe, *Executive Director* Charlotte Boswell, *Financial Officer* Ky Groover, *Intern* Brennyn Pollert, *Intern*

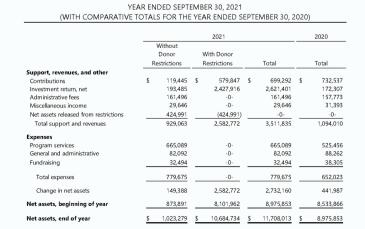


Financials

ASSETS					
		2021		2020	
Cash and cash equivalents	\$	218,544	\$	164,59	
Certificate of deposit		52,614		52,30	
Investments		11,984,966		9,052,51	
Property and equipment, net	_	101,203		106,85	
	\$	12,357,327	\$	9,376,26	
LIABILITIES AND NI	T ASSETS	;			
Liabilities					
Accounts payable and accrued expenses	\$	2,930	\$	2,85	
Deferred revenue		-0-		3,59	
Custodial funds		646,384	_	393,96	
Total liabilities		649,314		400,40	
Net assets					
Without donor restrictions:					
Operating		172,267		172,37	
Operating reserve		146,920		140,55	
Board designated:					
Administrative		591,071		466,77	
Granting		113,021		94,19	
		1,023,279		873,89	
With donor restrictions:					
Restricted for specified purposes		71,475		21,81	
Restricted in perpetuity - endowment		8,208,229		7,548,51	
Restricted subject to the Foundation's					
spending policy		2,405,030	_	531,64	
	_	10,684,734		8,101,96	
Total net assets	_	11,708,013		8,975,85	
		12,357,327	\$	9,376,26	

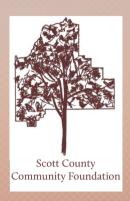






STATEMENTS OF ACTIVITIES





Looking Forward, Giving Back

P.O. Box 25
60 North Main Street
Scottsburg, Indiana 47170
812.752.2057
info@scottcountyfoundation.org
www.scottcountyfoundation.org