

CELEBRATING 25 YEARS OF LOOKING FORWARD AND GIVING BACK

Message From the Board Chair and Executive Director

Dear Friends of the Foundation,

Twenty-five years ago, our local newspaper announced that a new concept of improving the community had been established in Scott County, with the beginning of the Scott County Community Foundation. Our first "office" consisted of boxes of paperwork in the back of a Jeep and under a desk. By the end of our first year, we had received 210 gifts that formed 14 endowment funds totaling a quarter-million dollars.

Fast forward to 2022 - with over 100 endowment funds and over \$10 million in assets, the generosity of our community has made it possible to award more than \$5.6 million in grants and scholarships to the community! In addition, about \$13 million has been funneled to Scott County through the Community Foundation due to the generosity of Lilly Endowment Inc. These projects included funding for CAPE, Lifelong Learning Center, Scott County Family YMCA, Scott County Clearinghouse, recreational areas, and much more. As one of our founding board members shared, "The Scott County Community Foundation has gone from just an idea to a very important part of the community."

As we reflect back on 25 years of serving our community, we are honored to be your partner for positive change. This work is only made possible because of your vision for a permanent investment in the lives of our residents. Every dollar that has been donated, whether it was 25 years ago or 25 days ago, will continue to provide a better quality of life for Scott County citizens, forever! Thank you for celebrating 25 years - we can't wait to see what the next 25 brings!



Heather White Heather White Board Chair



Taime Toppe
Jaime Toppe
Executive Director

Looking Back

1997: The first meeting as an affiliate of the Community Foundation of Southern Indiana (CFSI) was held in January 1997. By the end of the year, we had received 210 gifts that formed 14 endowment funds totaling \$247,631.

2003: SCCF reached \$5 million in assets with over 50 funds created. Over \$1.3 million in grants were awarded since inception, many through challenge grants from Lilly Endowment Inc.

2006: We purchased a building at 60 N. Main Street in Scottsburg for a permanent office site. What grew from boxes, to a suite in the back of a bank, was now a professional place to call our own.

2013: We partnered with United Way to bring the Dolly Parton Imagination Library to Scott County. This initiative has allowed over 80,000 books to be mailed directly to a child's home, from birth through age five. Members of our Youth Grantmaking Council dressed up as characters at our registration event.

2021: We reached 100 endowment funds and have awarded more than \$5.3 million in grants to the community!

1996: Then-Executive Director of the Chamber of Commerce, Phil Martin, gathered a steering team of thoughtful leaders to create a community foundation in Scott County. The first "office" consisted of boxes of paperwork in the back of a Jeep and under a desk. The articles of incorporation were signed December 12, 1996.

2000: The original Board of Directors had established a plan for Scott County to have a stand-alone foundation within 3-5 years. That vision was realized when we received our 501c3 status and disaffiliated with CFSI on October 1, 2000.

2005: We partnered with United Way of Scott County administratively by sharing an executive director. This allowed both organizations to provide the community with a shared vision of addressing community needs today and tomorrow. While we no longer share a director, we continue our partnership with shared office space and contracted financial services.

2007: While we started a Youth Grantmaking Council in 2001, it didn't exist in its current format and was inactive after a couple of years. A new group of 13 youth applied for membership and had their first meeting on December 20, 2007. The YGC has now grown to about 90 youth who are learning about philanthropy, and about 130 who can call themselves alumni.

2019: We participated in many grant opportunities through Lilly Endowment Inc. over the years that allowed us to build endowment funds, support community projects, and award grants to the community. Their most recent phase allowed us to conduct a Community Needs Assessment and create a Scott County Vision Plan, both of which haven't been completed for our community in over 20 years.

114

of funds you can choose to donate to (or create your own and add to this number!)

5

Different types of funds you can choose to create to achieve your charitable goals

\$5,000

Minimum amount to establish an endowment fund (scholarships require \$20,000)

\$1,000

Amount you can start with to create a fund until it reaches the minimum level to be a permanent fund (S5,000 for scholarships)

7

of new funds that were created in 2022

Looking Forward

We would love to partner with you to help our community! Your donation is permanently invested, allowing your gift to support the community forever. You can customize your philanthropy - choose from several ways to give, where you want your dollars to go, and how involved you want to be. How can you help? Choose an area below and contact us to start the conversation.

- Agriculture
- Arts & Historical Preservation
- Community Health
- Education
- Environment
- Faith-Based
- Parks & Recreation
- Social Services
- Youth Development





New Funds

Everyone can be a philanthropist (giving your time, talent, and treasure). Gifts of every kind and size make a difference in our community! Thank you to our donors for creating these new funds this year:

- Agriculture and Education Memorial Fund: allows the donors to support their favorite causes
- Beverly Crowell Memorial Scholarship Fund: scholarships for students majoring in education
- Bill and Norma Perry Memorial Scholarship Fund: scholarships for graduating Scottsburg High School seniors
- Cornhuskers/FFA Agricultural Fund: supports FFA's activities
- Kilburn-White Unrestricted Fund: supports charitable programs and projects in the community each year
- Phillip Dold Sr. Memorial Unrestricted Fund: supports charitable programs and projects in the community each year
- Randy Copple Memorial Fund: as an Acorn Fund, it is still growing, with the purpose to be determined by the family

Looking Forward

We continue to plan for our community's future through investing in programs and initiatives that will have a long-lasting impact on Scott County.

Early Childhood Education

Investing in early care and education continues to be a priority for the Community Foundation. Our Early Childhood Committee hosted three roundtable sessions for providers and educators this year, in an effort to share best practices and network with others in the field. The Dolly Parton Imagination Library registration remains steady, with about 850 children receiving free books mailed directly to their homes every month. Our Early Childhood Committee continues to strategize ways of addressing issues in our community. We look forward to some exciting new projects and partnerships for the upcoming year!



"As a teacher, I can't say enough positives about the Dolly Parton Imagination Library and the encouragement for early literacy. As a mom, I love that my daughter received beautiful, high-quality engaging books each month until she turned five in October. It helped further foster her love of books and reading." Karolee Tattersall

"I'm so happy I got Dolly books every month! I love reading and all the books!"
Annie, age 5

Scott County Vision Plan

After a year of planning and listening, this community development tool was finally released! Funded by Lilly Endowment Inc. the plan's goal is to bring together government, nonprofits, and community organizations to provide a strategic direction for future planning efforts. The full plan and issue briefs are available on our website, as well as a Community Progress Report so you can see the movement towards several of the recommended goals and strategies.



Leadership Southern Indiana

In early 2020, we partnered with Leadership Southern Indiana to expand their service area to Scott County. This allows local community members in Scott County to participate in leadership programs, and increase regionalism between Scott, Clark, and Floyd counties. "Scott County Day" has become a favorite part of the DISCOVER program. Participants learn about what our community has to offer, and even our own residents often learn things they didn't know!



Class members visited Smith Farms, where they also heard from FFA members while learning about the family operation.



Our endowment funds made it possible for \$319,554 in grants and scholarships to be awarded to the community.



Align Southern Indiana * Austin High School Alumni Association * Austin High School * Austin Middle School * Big Brothers Big Sisters * CASA of Scott County * Child and Family Advocates * Clintondale High School Athletic Department * Cradle Crisis Pregnancy Center * Englishton Park * Gleaners Food Bank * Humane Society of Scott County * Indianapolis Motor Speedway * Johnson Elementary School * Kimberlin Creek Baptist Church * Kiwanis Club of Scott County * LifeSmart Youth * New Chapel United Methodist Church * New Creation Ministries * Preservation Alliance Inc. * Scott County Community Clearinghouse * Scott County Family YMCA * Scott County 4-H * Scott County Genealogical Society Inc. * Scott County Partnership * Scott County School District 2 * Scottsburg First Christian Church * Scottsburg High School * Scottsburg Middle School * Scottsburg EMS/Safe Haven * Scottsburg United Methodist Church * Scottsburg Volunteer Fire Department * Still Water Individual and Family Therapy * Susan G. Komen for the Cure * The Arc of Jackson County * The Refuge For Children * United Way of Scott County





\$86,979 in educational assistance was awarded to graduating seniors and non-traditional adult learners.



Alice and Gerald Miner Memorial Scholarship: Chase Fleenor, \$5,000

Arthur Gene Mayer Memorial Scholarship: Brinley Soloe, \$800 Carol Pettit Memorial Scholarship: Kenley Comer, \$1,000 Carter-Waldkoetter Nurse Scholarship: Chloe Myszak, \$18,000 Charles G. and Lois D. Nolan Memorial Scholarship: Blake Smith, \$1,000

Christie Crafton Memorial Scholarship: Allison Schmidt, \$500 Dale McNeely Memorial Scholarship: Johnathon Perkinson, \$11,500; Colin Owens, \$10,500; Hailey Christoff, \$9,000 Epply-Shields Memorial Scholarship: Tierra Combs, \$5,000 Lilly Scholar Endowment Fund: Johnathon Perkinson, \$500; Erin Lee, \$500

Mary Elizabeth & Virgil S. Miller Memorial Scholarship: Nick Henderson, \$2,400; Kenley Comer, \$2,400 Phyllis Calvin Educational Endowment Fund: Blake Smith, \$1,200

Robert G. Comer Memorial Scholarship: Erin Lee, \$500 Scott Memorial Hospital Guild Brunton-Mumford Memorial Scholarship: Erin Lee, \$5,000; Abby Doriot, \$5,000 Scott Memorial Hospital IUS Scholarship: Brooklyn Niccum, \$179 Shelley Comer Akers Memorial Scholarship: Chase Fleenor, \$500 Timothy Michael Wolf Memorial Scholarship: Kinlee Craig, \$6,000 Walter S. and Clarice (White) Bridgewater Memorial Scholarship: Lexi Edwards, \$500

2022 Lilly Scholar Lara McGlothlin

Lilly Endowment Community
Scholarship recipients receive 4-year
scholarships for tuition plus \$900 for
books and required expenses each year.
Lara McGlothlin, a graduate of
Scottsburg High School, is attending
IUPUI to major in biology. The value of
her scholarship is \$46,724. Lilly
Endowment has awarded 41 scholarships
to Scott County students through the
Community Foundation since 1998.



"This past semester was filled with incredible opportunities for learning and growth. I decided to pursue a minor in health psychology. Outside of the classroom, I quickly became involved in the campus community. I joined the Christian Student Fellowship chapter. I also had the privilege of participating in a peer mentor program through the Honors College. Within the Indianapolis community, I had the opportunity to volunteer for ZooBoo at the Indianapolis Zoo. My first semester at IUPUI was even more gratifying than I would have ever imagined. I am thankful for every opportunity that I was presented with during my first semester, and it was an experience that I will forever cherish."

Giving Back: Scott County Youth Grantmaking Council



Ninety-one youth in grades 6-12 learned about giving their time, talent, and treasure back to the community this past year. Some of the YGC's accomplishments included:

- Awarded \$6,950 in grants for 10 youth projects;
- Visited grant recipients to see firsthand the impact of their grantmaking;
- Participated in 22 community service projects;
- Hosted their first-ever Battle of the Boards cornhole fundraiser, earning a profit of \$3,416;
- Learned leadership skills through officer and chairperson positions, grant decision-making, community presentations, and interviews for new and current members. We even had a few YGC members who attended a presentation in Indianapolis on behalf of our region for our READI grant request!



Giving Back: Community Funds

Addie Mae Graham Memorial Fund

Agriculture and Education Memorial Fund

AHS Alumni Education Fund

Alice and Gerald Miner Memorial Scholarship

Arthur Gene Mayer Memorial Scholarship Fund

Austin Beautification Endowment Fund

Austin High School Academic Team Fund

Barbara Everett Community Fund

Beverly Crowell Memorial Scholarship Fund

Bill and Norma Perry Memorial Scholarship Fund

Borden Family Community Granting Fund

Boswell Family Fund

Carol L. Pettit Scholarship Fund

Carter-Waldkoetter Nursing Scholarship Fund

CASA of Scott County Endowment Fund

Charles G. and Lois D. Nolan Memorial Scholarship

Chief John Memorial Campership Fund

Christie Crafton Memorial Scholarship Fund

Clark Chapel Cemetery Fund

Community Enrichment Fund

Cornhuskers/FFA Agricultural Fund

Cree-ating Community Fund

Dale and Rosemarie Hobbs Fund

Dale McNeely Memorial Scholarship Fund

Dan and Mary Lou Slattery Fund

Dobbins Family Fund

Dolly Parton Imagination Library Fund

Donald R. Collins Sr. Family Fund

Dottie Shelhamer Memorial Fund

Dr. William and Diann Scott Memorial Donor Advised Fund

Dr. William and Diann Scott Memorial Unrestricted Fund

Dustin and Derek Jones Memorial Fund

Ed McGuire Memorial Fund

Ella Maude McCulloch Mission Endowment

Epply-Shields Memorial Scholarship Fund

First Christian Church Senior Citizens Fund

First Christian Church Youth Fund

The Garten Foundation

Gladys A. Berna Education Fund

Hazel and Lowell Lowry Sr. Memorial Fund

Hazel Gillespie Hunger Fund

Jayce Ray Stallings Memorial Fund

John and Janice Martin Unrestricted Fund

Joyce Hamilton Historical Preservation Endowment Fund

Joyce Lowry Broady Memorial Endowment Fund

Kathy Nicholson Mission Endowment Fund

Kathy Nicholson Music Endowment Fund

Kelley Robbins Endowment Fund for Public Health

Kenneth Roseberry Memorial Fund

Kenninger Music Education Fund

Kilburn-White Unrestricted Fund

Kimberlin Creek Baptist Church Cemetery Fund

Kiwanis Club of Scott County Fund

L.L. and Juanita Lowry Unrestricted Fund

Lauren Graham Memorial Fund

Lauren Graham Memorial Breast Cancer Fund

Lauren Graham Memorial Tennis Fund

Laurence and Myrtle Bridge Memorial Fund

Lilly Scholar Endowment Fund Martin Christian Education Fund Mary Elizabeth & Virgil S. Miller Memorial Scholarship

Morgan Family Endowment Fund

Nathan and Alice Bridge Memorial Endowment Fund

Neighbors Helping Neighbors Fund

New Washington State Bank Fund

Nina Keown Memorial Fund

Phi Beta Psi Sorority, Theta Alpha Chapter Forever Tree Fund

Philip Glenn Martin Memorial Fund

Phillip Dold Sr. Memorial Unrestricted Fund

Phyllis Calvin Educational Endowment Fund

Pilot Club Lifeline/Mary Allen & Jan Thompson Healthcare Scholarship

Randy Copple Memorial Fund

Robert and Margie Fawver Fund

Robert G. Comer Memorial Scholarship Fund

Robin Eve Memorial Fund

Rosalind English Trust

Scott County 4-H Fund

Scott County CAPE Endowment Fund

Scott County Chamber of Commerce Educational Fund

Scott County Community Foundation Building Fund

Scott County Community Foundation Cornerstone Fund

Scott County Community Foundation Operating Endowment Fund

Scott County Economic Development Corporation Fund

Scott County Family YMCA Endowment Fund

Scott County Genealogical Society Fund

Scott County Heritage Center and Museum Fund

Scott County Hunger Fund

Scott County Immediate Response Fund

Scott County Kids First Fund

Scott County Literacy Council Fund

Scott County Memorial Fund

Scott County Partnership Forever Tree Society Fund

Scott County Soil and Water Conservation District Fund

Scott County Youth Grantmaking Council Fund

Scott Memorial Hospital IUS Scholarship Fund

Scott Memorial Hospital Ivy Tech Scholarship Fund

Scott Memorial Hospital Guild Brunton-Mumford Memorial Scholarship

Scottsburg Beautification Committee Fund

Scottsburg High School Classroom Innovation Fund

Scottsburg Lions Club/D.Q. Reid Memorial Fund

Scottsburg United Methodist Church Endowment Fund

Scottsburg United Methodist Church General Endowment Fund

Shelley Comer Akers Memorial Scholarship Fund

SHS Alumni Association Education Fund

Terry Fewell Memorial Unrestricted Fund

Terry Fewell Memorial Youth Fund

Timothy Michael Wolf Memorial Scholarship Fund

United Way of Scott County Operating Endowment Fund

Walter S. and Clarice (White) Bridgewater Memorial Scholarship Fund

Wesbanco Fund

West Family Community Fund

William Frasier Wetzel Memorial Fund

Wolf Family Charitable Fund

Yellow Rose of Nancy R. Laird Memorial Fund

All donors who gave to these funds between October 1, 2021 through September 30, 2022, are acknowledged on our website.

Donors may choose to remain anonymous upon request.

Memorials and Honorariums



Community Foundation Team



2021-2022 Board of Directors & Staff

Heather White, Chair Melissa Woods, Vice Chair Chris Routt, Treasurer Daniel Brunner, Secretary Janie Alexander Tinisha Bowles-Densford Steve Gwaltney Kevin Jentzen Ryan Payne Al Riggle

Jaime Toppe, Executive Director Charlotte Boswell, Financial Officer Abby Colson, Intern Ky Groover, Intern

Legacy Society

We honor those who have made a lasting commitment to our community by contributing charitable gifts to the Foundation through their will, trust, or other planned gift. These special donors had the foresight to use the Foundation to carry out their charitable goals, ensuring the causes they cared about would be impacted years after they were gone. Too often, these thoughtful gifts go unrecognized because they come at the end of a donor's life. The Legacy Society is our way of acknowledging your commitment to our future - today.

There are many ways to give, including making a charitable bequest in your will or trust, designating the Community

Foundation as a beneficiary of a life insurance policy or retirement plan, gift of stock, gift of real estate, or other property.

Members

Dr. Walter Bridgewater Kenneth G. Burton and Nancy A. Barr Robin Eve Iane Ann Everitt Terry Fewell Joyce Hamilton Dale and Rosemarie Hobbs Cloyd and Betty Julian Matthew LaMaster L.L. and Juanita Lowry Martha McNeely Mary Elizabeth & Virgil S. Miller **Butch and Paula Murray** Al and Lonna Riggle Jaime Toppe Sarah "Sally" Waldkoetter William Frasier Wetzel

Financials

ASSETS

		2022		2021								
Cash and cash equivalents	\$	215,170	\$	218,544								
Certificate of deposit		52,931		52,614								
Investments		9,749,208		11,984,966								
Contribution receivable		200,000		-0-								
Property and equipment, net		98,678	_	101,203								
	\$	10,315,987	\$ 12,357,327									
LIABILITIES AND NET ASSETS												
Liabilities												
Accounts payable and accrued expenses	\$	3,281	\$	2,930								
Custodial funds		543,140	_	646,384								
Total liabilities		546,421		649,314								
Net assets												
Without donor restrictions:												
Operating		189,312		172,267								
Operating reserve		164,275		146,920								
Board designated:												
Administrative		445,287		591,071								
Granting	_	93,649	_	113,021								
		892,523		1,023,279								

With donor restrictions:

spending policy

Total net assets

Restricted for specified purposes

Restricted in perpetuity - endowment Restricted subject to the Foundation's

STATEMENTS OF ACTIVITIES YEAR ENDED SEPTEMBER 30, 2022 (WITH COMPARATIVE TOTALS FOR THE YEAR ENDED SEPTEMBER 30, 2021)

34,386

8,509,561

333,096

8,877,043

9,769,566

10,315,987

71,475

8,208,229

2,405,030

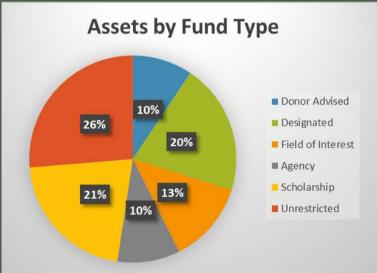
10,684,734

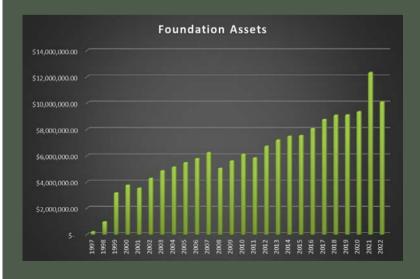
11,708,013

\$ 12,357,327

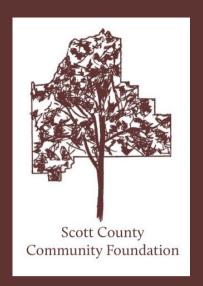
	2022					2021		
		Without						
		Donor	With Donor					
	Restrictions		Restrictions		Total			Total
Support, revenues, and other								
Contributions	\$	18,776	\$	299,199	\$	317,975	\$	699,292
Investment return, net		(117,711)		(1,643,206)		(1,760,917)		2,621,401
Administrative fees		177,864		-0-		177,864		161,496
Miscellaneous income		41,666		-0-		41,666		29,646
Net assets released from restrictions	_	463,684	_	(463,684)	_	-0-	_	-0-
Total support and revenues		584,279		(1,807,691)		(1,223,412)		3,511,835
Expenses								
Program services		597,730		-0-		597,730		665,089
General and administrative		84,923		-0-		84,923		82,092
Fundraising	_	32,382	_	-0-	_	32,382	_	32,494
Total expenses	_	715,035	_	-0-	_	715,035	_	779,675
Change in net assets		(130,756)		(1,807,691)		(1,938,447)		2,732,160
Net assets, beginning of year	_	1,023,279	_	10,684,734	_	11,708,013	_	8,975,853
Net assets, end of year	\$	892,523	\$	8,877,043	\$	9,769,566	\$	11,708,013







Copies of our IRS Form 990 and audited financial statements are available on our website.



Looking Forward, Giving Back





The National Standards Seal indicates confirmation from the Council on Foundations that we have met the most rigorous standards in philanthropy for donor services, investment management, grantmaking, and administration. We were also recognized for our transparency with the 2022 Platinum Seal through Candid/ Guidestar.

Scott County Community Foundation
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